# PHD ULTRA<sup>™</sup> HPSI/XF Syringe Pump Series USER'S GUIDE

F	PHD ULTRA™ HPSI	MA1	70-3111
F	PHD ULTRA™ HPSI	MA1	70-3112
RA™ XE (10 svi	r feeding station)	MA1	70-3313





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# **Quick Guide**

# 10 THINGS YOU NEED TO KNOW TO USE THE PHD ULTRA™ HPSI/XF

Since many of our users are already familiar with the operation of a syringe pump, we've created this one-page summary of important tips for using the PHD ULTRA™HPSI/XF.



- 1. Navigation Buttons. Review the Touch Screen Button Reference on Page 17 of this manual to familiarize yourself with the onscreen navigation commands. Once you know the buttons, you'll be able to navigate freely in the system.
- 2. Select and Choose. Menus on the PHD ULTRA™ HPSI/XF that require selection from a list use a "persistent double touch" to select an item. That means that you will touch the desired item once to highlight it, then a second time to confirm your choice. Most other commands only require that you touch one time to choose that function.
- 3. Home. The "Home" screen in the PHD ULTRA™ HPSI/XF software is the Method Main or Quick Start screen. This screen displays the currently selected Method along with its current parameter settings. To change Methods, choose the Method Select button.
- 4. Running A Method. To run a Method, choose the Run button. It will point left or right depending on whether the first operation is a Withdraw (left) or Infuse (right) Step. If all the required parameters for the Method are not set, the Run button will be inactive (grayed out).
- 5. Lost? If you start navigating and suddenly you feel lost, choose the Cancel button or the Back Button. Do that enough and eventually you will be back to the Method Main screen or Quick Start screen!
- 6. Watch the Force. The PHD ULTRA<sup>™</sup> HPSI generates up to 433 lbs of force and the PHD ULTRA<sup>™</sup> XF generates up to 1000 lbs of force ...enough to damage delicate syringes. A Force Limit command in the Settings menu allows you to control the maximum force value.
- 7. Get The Message. The Message Area on every screen provides a summary of what you are supposed to do...and many screens offer warnings or cautions if you do something wrong.
- 8. Set Your Syringe. One of the most basic selections on the system is choosing the syringe that is loaded. This setting is persistent across all Quick Start Methods (the ones we loaded to help you get started fast!). That means it will be the default syringe choice in every Quick Start Method once you set it up. However, User-Defined Methods save their own syringe settings. If you are creating a New Method, the default syringe will be the syringe selected for Quick Start Methods.
- 9. Get Connected. If you are using the PHD ULTRA™ HPSI/XF in conjunction with external devices (ones you want to trigger or ones that you will respond to), there are commands available to simplify the setup of these connections. The Advanced Options in the Method Steps Profiles section of this manual describe these functions.
- 10. Manual Pumping. Buttons for manual control of the pump (for fast infusion or fast withdrawal action) are available on many screens in the application.

# **General Information**

# **CONVENTIONS USED IN THIS GUIDE**

This guide describes basic procedures for operating the PHD ULTRA<sup>™</sup> HPSI/XF Syringe Pump, including both hardware operations and software operations accessed through the pump's touch screen display. This section discusses important conventions used in this guide.

#### Capitalization

All menus, commands, and dialog box option names appear with initial capital letters whether or not they are completely capitalized in the user interface. This includes navigation buttons and menu selection buttons/selection lists on the touch screen display. This will help you to distinguish these items from narrative or procedural text.

#### Terminology

Throughout the PHD ULTRA™ HPSI/XF documentation, the following terms are used to refer to program elements and the actions that you perform to carry out tasks:

- Method A Method is the collection of steps and parameters that constitute the operating instructions to the pump while being used to infuse or withdraw liquids.
- Choose The terms *choose* and *select* indicate actions that you perform using the touch screen interface. Choose represents carrying out an action associated with a parameter or navigation button.

Choose will be used when the choice you make is automatically executed. For example, "Choose the Method Select" button automatically brings you to the Method Selection screen on the touch screen. When you are likely to use the touch screen to enter alphanumeric data (e.g. a Method name or a parameter numerical value through a simulated keyboard or number pad), the specific key is mentioned, or we indicate you should "enter" your desired values.

• Select — The term *select* refers to highlighting an item or moving the button focus on the touch screen. Selecting an item prepares it for an action and requires a second touch on the touch screen to confirm the selection. For example, when you "select" the Syringe Manufacturer/Brand on the Syringe Selection screen, it is first highlighted in magenta. Pressing the selected choice a second time confirms/accepts the selection. You can also press the Accept button to confirm the selection. We will use the term "select" to refer to this double-press or press/confirm action throughout this guide.

#### Illustrations

Unless otherwise indicated, the values in the illustrations of this manual are examples only. They are not intended to indicate the exact values you will see or to suggest the values you should use.

#### Special Messages/Callouts

The following special messages and callouts appear throughout the guide to indicate information that requires special attention:



Warnings or hazard instructions provide information to help you avoid personal injury or damage to the PHD ULTRA<sup>™</sup> pump during operation.



Notes provide helpful instructions that can help you make better use of the PHD ULTRA™ pump.

### WARRANTY AND REPAIR INFORMATION

**CAUTION:** Refer to safety information and setting up the PHD ULTRA<sup>™</sup> HPSI/XF before plugging in PHD ULTRA<sup>™</sup> HPSI/XF pump.

### **Manual Description**

This manual is designed to provide all operational and program information required to operate and maintain the PHD ULTRA<sup>TM</sup> HPSI/XF series pumps. The functions and features are described in the Technical Specifications section.

#### Warranty

Harvard Apparatus warranties this instrument for a period of two years from date of purchase. At its option, Harvard Apparatus will repair or replace the unit if it is found to be defective as to workmanship or materials. This warranty does not extend to damage resulting from misuse, neglect or abuse, normal wear and tear, or accident. This warranty extends only to the original consumer purchaser.

IN NO EVENT SHALL HARVARD APPARATUS BE LIABLE FOR INCIDENTAL OR CONSEQUENTIAL DAMAGES. Some states do not allow the exclusion or limitation of incidental or consequential damages so the above limitation or exclusion may not apply to you. THERE ARE NO IMPLIED WARRANTIES OF MERCHANTABILITY, OR FITNESS FOR A PARTICULAR USE, OR OF ANY OTHER NATURE. Some states do not allow this limitation on an implied warranty, so the above limitation may not apply to you.

If a defect arises within the two-year warranty period, promptly contact Harvard Apparatus, 84 October Hill Road, Holliston, Massachusetts 01746 using our toll free number 1–800-272-2775, or outside the U.S. call 508-893-8999. Email Address is bioscience@harvardapparatus.com. Goods will not be accepted for return unless an RMA (returned materials authorization) number has been issued by our customer service department. The customer is responsible for shipping charges for non-warranty repairs. Please allow a reasonable period of time for completion of repairs or replacement. If the unit is replaced, the replacement unit is covered only for the remainder of the original warranty period dating from the purchase of the original device.

This warranty gives you specific rights, and you may also have other rights which vary from state to state.

#### **Repair Facilities and Parts**

Harvard Apparatus stocks replacement and repair parts. When ordering, please describe parts as completely as possible, preferably using a part number obtained from our Technical Support department. If practical, enclose a sample part or sketch. We offer a complete reconditioning service.

#### **Serial Numbers**

All inquiries concerning our product should refer to the serial number of the unit, located on the rear panel.

### Calibrations

All electrical apparatus are calibrated at rated voltage and frequency. While the flow and volume will stay calibrated, the peak pressure may vary. Harvard Apparatus recommends an annual calibration of the pump.



## SAFETY INFORMATION

Please read the following safety precautions to ensure proper use of your syringe pump. If the equipment is used in a manner not specified, the protection provided by the equipment may be impaired.

#### To Prevent Hazard or Injury:

Use Proper Line Cord

Use only the specified line cord for this product and make sure line cord is certified for country of use. The operating voltage range for the PHD ULTRA<sup>TM</sup> HPSI/XF is 100-240 vac, 50-60 Hz.

#### Ground the Product

This product is grounded through the grounding conductor of the power cord. To avoid electric shock, the grounding conductor must be connected to earth ground. Before making any connections to the input or output terminals of the product, ensure that the product is properly grounded.

#### Make Proper Connections

Make sure all connections are made properly and securely. Any signal wire connections to the unit must be no longer than 3 meters (except RS485 pump-to-pump communication cable).

#### **Observe All Terminal Ratings**

Review the operating manual to learn the ratings on all connections.

Use Proper Fuse Use only specified fuses with product.

Avoid Exposed Circuitry Do not touch any electronic circuitry inside of the product.

#### Avoid Pinch Hazard

A pinch hazard may exist between the pusher block and end blocks. Avoid placing fingers between these points while the pump is running.

#### Do Not Operate with Suspected Failures

If damage is suspected on or to the product do not operate the product. Contact qualified service personnel to perform inspection.

#### Orient the Equipment Properly

Do not orient the equipment so that it is difficult to manage the connection and disconnection of devices.

#### Place Product in Proper Environment

Review the operating manual for guidelines for proper operating environments.

Observe all Warning Labels on Product Read all labels on product to ensure proper usage.





# Introduction To The PHD ULTRA™ HPSI/XF Pump

# **PRODUCT OVERVIEW – THEORY OF OPERATION**

The PHD ULTRA<sup>™</sup> HPSI/XF Syringe Pump series is a family of high-accuracy, high-force and millilitersyringe compatible pumps designed for versatile technical use including mass spectroscopy, calibration, drug and nutritional infusions, microdialysis, dispensing, chromatography and LC/HPLC. The PHD ULTRA<sup>™</sup> HPSI/XF incorporates a microprocessor controlled, small step angle stepping motor that drives a lead screw and Pusher Block. Advanced micro-stepping techniques are employed to further reduce the step angle to eliminate flow pulsation. The pump is engineered to provide flow accuracy within 0.50% and reproducibility within 0.05%.

The PHD ULTRA<sup>TM</sup> HPSI/XF uses a touch screen interface and advanced software to control operation. External I/O interfaces permit external control via an independent computer or device. The application software provides convenient selection of common syringe models from a Syringe Lookup Table, as well as insertion of custom syringe specifications. The system is then able to calculate the cross-sectional area of the syringe selected and calibrate the flow rate and volume accumulation, displaying real-time operating characteristics via on-screen graphics.

# **PUMP MODELS**

The PHD ULTRA™ HPSI/XF Syringe Pump is available in the following model:

• Infusion/Withdrawal Programmable: This model supports both infusion and withdrawal operations, and can use both simplified pumping profiles or the more advanced pumping profiles and I/O settings that permit interactions with external devices. Advanced programming tools are available on the PHD ULTRA™HPSI/XF, which allows users to create and store multiple user-defined Methods on the pump.

### **PUMP CONFIGURATIONS**

The PHD ULTRA™ HPSI/XF Syringe Pump is available in the following configurations:

- Remote Pump (HPSI): This configuration is a two piece unit, with the syringe pumping mechanism and the control box separated by a 30 foot cable. A 5 foot cable is available for purchase separately.
- Remote Pump (XF): This configuration is a two piece unit, with the syringe pumping mechanism and the control box separated by a 30 foot cable. A 5 foot cable is available for purchase separately.

PHD ULTRA™ Hpsi/XF Specifications		
	ULTRA HPSI	ULTRA XF
Accuracy	± 0.50%	± 0.50%
Reproducibility	± 0.05%	± 0.05%
Syringes (Min./Max.)	20 ml / 200 ml	20 ml / 200 ml
Flow Rate:		
Minimum (20 ml syringe)	50.7884 nl/min	50.7884 nl/min
Maximum (200 ml syringe)	144.337 ml/min	144.337 ml/min
Display	4.3" WQVGA TFT Color Display with Touch Screen	4.3" WQVGA TFT Color Display with Touch Screen
Non-Volatile Memory	Stores all settings	Stores all settings
Connectors:		
RS-232	9 pin D-Sub Connector	9 pin D-Sub Connector
RS-485	IEEE-1394, 6 pos	IEEE-1394, 6 pos
USB	Туре В	Туре В
I/0 & TTL	15 pin D-Sub Connector	15 pin D-Sub Connector
Linear Force (Max) @ 100% Force Selection:	433 lbs	1000 lbs
Drive Motor	1.8° Stepper Motor	1.8° Stepper Motor
Motor Drive Control	Microprocessor controlled with 1/16 microstepping	Microprocessor controlled with 1/16 microstepping
Microsteps/Lead Screw Rev.	32,000	32,000
Step Rate:		
Minimum	27.5 sec/µstep	27.5 sec/µstep
Maximum	52 µsec/µstep	52 µsec/µstep
Pusher Travel Rate:		
Minimum	0.18 µm/min	0.18 µm/min
Maximum	91.60 mm/min	91.60 mm/min
Power	100-240 VAC:50/60 Hz	100-240 VAC:50/60 Hz
	75 W, 0.5 A fuse	75 W, 0.5 A fuse
Dimensions: Control Box:	12 x 8.5 x 4.25 in (30.48 x 21.59 x 10.8 cm)	12 x 8.5 x 4.25 in (30.48 x 21.59 x 10.8 cm)
Mechanism Box:	16 x 12 x 7.75 in (40.64 x 30.48 x 19.69 cm)	16 x 12 x 8.5 in (40.64 x 30.48 x 21.6 cm)
Weight	13.7 kg (30.2 lb)	20 kg (44 lb)

\*Fan option is required if external operating ambient is expected to be > 35 °C.

PHD ULTRA™ Hpsi/XF Specifications		
	ULTRA HPSI	ULTRA XF
Atmospheric Specifications		
Operating Temperature	4°C to 40°C (40°F to 104°F)	4°C to 40°C (40°F to 104°F)
Storage Temperature	-10°C to 70°C (14°F to 158°F)	-10°C to 70°C (14°F to 158°F)
Operating Humidity	See Chart Below	See Chart Below
Storage Humidity	20% to 80% RH, non condensing	20% to 80% RH, non condensing
Mode of Operation	Continuous	Continuous
Classification	Class I	Class I
Pollution Degree	1	1
Installation Category	II	II
Supplier Name	Harvard Apparatus	Harvard Apparatus
Supplier Address	84 October Hill Rd., Holliston, MA 01746	84 October Hill Rd., Holliston, MA 01746
Regulatory Certifications	CE, ETL (UL, CSA),WEEE, EU RoHS and CB Scheme	CE, WEEE, EU RoHS and CB Scheme
Safety Declarations	ANSI/UL 61010-1; CAN/CSA C22.2 No. 61010-1; IEC 61010-1; CB Scheme	ANSI/UL 61010-1; CAN/CSA C22.2 No. 61010-1; IEC 61010-1; CB Scheme
EMC Declarations	FCC 47CFR 15B; IEC 61326-1	FCC 47CFR 15B; IEC 61326-1



# Setting Up The PHD ULTRA<sup>™</sup> HPSI/XF With EZ PRO<sup>™</sup> PHYSICAL VIEWS

The following diagrams show the important components of the PHD ULTRA™ HPSI/XF pump.



Rear view of the PHD ULTRA™ HPSI/XF pump showing important connections.



User Interface/Touchpad

Front view of the PHD ULTRA<sup>™</sup> HPSI/XF pump showing important components.

# POWER CONNECTIONS AND PUMP STARTUP

CAUTION: Do not connect to firewire devices. Damage may occur to pump or device.

The operating voltage range for the PHD ULTRA™ HPSI/XF is 100 - 240 VAC, 50-60 Hz. Use only the specified line cord for this product and make sure line cord is certified for country of use.

- 1. Plug the power cord into the Universal Power Input connector on the rear of the PHD ULTRA™ HPSI/XF.
- 2. Turn on main power switch located in the upper left corner of the rear panel.
- 3. The PHD ULTRA<sup>™</sup> HPSI/XF touch screen display will illuminate and display the startup screen while performing initial self-diagnostics. When complete, the unit will display either the Quick Start screen or the Method Main screen.

# NAVIGATING THE PHD ULTRA<sup>™</sup> HPSI/XF EZ PRO<sup>™</sup> SOFTWARE

The PHD ULTRA<sup>™</sup> HPSI/XF uses a high resolution touch screen with an icon-enabled graphical user interface and an advanced methods architecture to streamline simple to complex tasks.

#### The PHD ULTRA<sup>™</sup> HPSI/XF Workspace

The PHD ULTRA™ HPSI/XF touch screen interface is divided into three basic areas:



The PHD ULTRA™ HPSI/XF Touch Screen Display. The screen shown is the Quick Start display.

The PHD ULTRA<sup>™</sup> HPSI/XF touch screen with EZ PRO<sup>™</sup> Software allows you to navigate through all menu selections and data entry by gently touching the onscreen buttons with a finger or the tip of a soft, non-sharp object such as a pencil eraser.

The software is organized into three main navigational branches:

- Quick Start Operations
- Preloaded/User-Defined Methods
- Systems Settings

The Method Main or Quick Start screens are the primary "home" for the applications. From those screens, you can access all the commands needed to operate the PHD ULTRA<sup>™</sup> HPSI/XF, as well as the main system settings.

From anywhere in the applications, you can return to the Quick Start or Method Main screens by:

- Choosing the Cancel or Home/Back buttons one or more times until you reach the Method Main or Quick Start screens.
- Choosing Method Select and making a selection from the Method options available.

The PHD ULTRA™ HPSI/XF supports touch screen orientation auto-rotation (landscape/portrait) for permitting easy use of the pump when positioned upright on its side.



The PHD ULTRA<sup>TM</sup> Quick Start screen shown in its auto-rotated vertical (upright) orientation.

# SELECTING AN ITEM FROM A MENU LIST

Some sections of the PHD ULTRA™ HPSI/XF software display a list of choices from which you select. These menus require that you first "select" the item that you want. When you do this, the item you have selected is highlighted in magenta on the screen. To confirm your selection, you must choose the Accept button or touch the item a second time.

An example of the two-step selection process with a button color displayed in purple is shown below:

Method Selection		HARVARD APPARATUS
New Method		10/27/09 11:37:51 PM
<mark>Infuse Only</mark> QuickStart	Â	Select an existing method or create a new method and then
Withdraw Only QuickStart		press the Enter button (green check mark)
Infuse/Withdraw QuickStart		
Withdraw/Infuse QuickStart		
EVENTO Method		
EVENT1 Method		

The EZ PRO™ Method Selection screen showing a button highlighted after a single touch.

#### INFORMATION/WARNING MESSAGES

The Message Area of the touch screen is used to display helpful instructions for the currently displayed screen. It is also used to display error or warning messages to indicate problem conditions in a Method or error conditions during pump operation. The Message Area is displayed in yellow when one of these warning messages is displayed.

An example of an informational warning is shown below:

Set Infuse and Withdraw Rates			ndraw	HARVARD APPARATUS	
Infuse F	Rate	4_	-	ml/min	04/28/09 11:43:30 AM
Withdra	aw Rate	3.	525	ml/min	The infuse rate is out of range. Please enter a valid
7	8	9			rate or press Cancel to return with valid rates already set.
4	5	6	3.! 	526 /min	PRESS TO CLEAR ERROR
1	2	3	3.: nl/	335 'min	
•	0	X			

The Set Infusion and Withdrawal Rates screen showing an out-of-range setting condition in the Message Area. The informational warning is displayed in yellow.

# EZ PRO<sup>™</sup> Touch Screen Button Reference

The following buttons are part of the PHD ULTRA™ HPSI/XF software

Settings: Access the settings menu used to adjust the following parameters: Date and Time, Audible Alarms, Pusher Block Force, Backlighting, RS-232 Communications, etc. Scroll Up: Used to scroll up in a display Fast Forward: Advances the Pusher Block list. in the forward (infuse) direction. Fast Reverse: Advances the Pusher Block in the reverse (withdraw) direction. Accept: Used to accept the parameters/ settings on a screen and advance to next screen in the menu. Cancel: Used to cancel any changes/ entries on a screen and return to the previous screen in the menu. Back: Used to go back one screen. Set Delay Parameters: Used to set the date and time values for delayed operation. This permits the pump to start automatically at a preset date and time. Set Delay Parameters: Indicates the Delay Timer has been set. The pump will start automatically on the day/time selected. Run Preview: Access the Method Preview screen that shows a summary of steps and operating parameters. Run/Resume: Used to Run or Resume a Method. ₽ Re-Run: Clears counters/timers and runs the selected method from the beginning. Stop: Used to stop running a Method. Clear: Clears the counters/timers. Minimum Value Allowed: Used to select minimum value allowed. Maximum Value Allowed: Used to select or to a connected computer. maximum value allowed.



Page Down: Used to page down in a display list.

Page Up: Used to page up in a display list.

Scroll Down: Used to scroll down in a display list.

Insert Step: Used to insert a new Step in a Method while editing/creating the Method. The new Step is inserted after the Step that is currently selected.

Delete Step: Used to delete the selected Step in a Method while editing/creating the Method. To confirm deletion, you must select the Delete Step button a second time.

Move Step Up: Moves the currently selected Step in a Method up one position in the Method Order (e.g. Step 3 becomes Step 2).

Move Step Down: Moves the currently selected Step in a Method down one position in the Method Order (e.g. Step 2 becomes Step 3).

Copy Step: Creates a duplicate (copy) of the currently selected Step in a Method and inserts it as the last Step in the Method being created/edited.

Touch Screen Unlocked: Indicates that the Touch Screen is currently unlocked. Pressing the button twice locks the Touch Screen



Touch Screen Locked: Indicates that the Touch Screen is currently locked. Press the button and enter password to unlock the Touch Screen.

File Options: Access the File Options menu that is used to manage the list of Methods and to export Method information to an externally linked pump





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## SYSTEM SETTING ADJUSTMENTS

The PHD ULTRA<sup>TM</sup> HPSI/XF Settings menu is used to control basic system operations. This section describes the options available in this section of the application software.

Settings		HARVARD APPARATUS
Upgrade Software	Change Logo	10/27/09 12:00:05 PM
Audible Alarms	Pump Information	then press the Enter button (green check mark) to accept or press the Cancel button (red X)
Force 100%	Baud Rate 115200	to return to the previous screen.
Backlight 100%	Address 0	
Set Password	Power-Up Running	

The Settings screen.

# **Setting the Audible Alarms**

The PHD ULTRA<sup>™</sup> HPSI/XF pump incorporates an Audible Alarm feature that can be used to warn the operator about various operating conditions, errors and power outages. The following alarms are user configurable in the Settings section of the application:

- End-of-Run: An alarm will sound when a Method run is completed. Touch anywhere on touch screen to silence the alarm.
- Power Fail: An alarm will sound if power to the PHD ULTRA™ HPSI/XF is lost while the pump is running. Pressing any button on the screen silences this alarm.
- Motor Stall: An alarm will sound to notify the operator of any motor stall.
- Keypad Clicks: A soft beep indicates a positive touch on any button on the screen.
- Near End-of-Run: This alarm (3 beeps) can be custom configured to notify the operator that a Method is near-completion. The user can select from preset values of 75, 80, 85, 90 or 95% completion, or can set a custom value using the touch screen.
- Calibration Reminder: This alarm is used to inform the user that the system has reached its scheduled Calibration date. It is checked at each power-up.
- Mute All: Selecting this option mutes all audible alarms. When selected, the Mute All button is indicated with a checkmark and the remaining buttons on the screen are greyed out.



Set Audible Alarms screen showing the available options and with Mute All selected. The remaining alarm options are greyed out in this example. TO SET THE USER-CONFIGURABLE AUDIBLE ALARMS:

- 1. In the Audible Alarms menu, select the specific alarm or alarms that you wish to set. On the Settings screen, select Touch Screen Lock Enable. Note that a checkbox on the button will be checked to indicate that you have selected an option, but the button will not be displayed in magenta as with other "select" options in the software.
- 2. If you select the Near End of Run Alarm, choose the Percentage Set button to access the Near End of Run Select menu that is used to define at what point in the Method the alarm will sound. Select a preset value (75%, 80%, 85%, 90% 95%) or choose Set Other Value and Enter the desired Percent Done value using the keypad. If you choose Set Other Value, choose the Accept button when finished. When you have made your selection on the Near End of Run Select screen, choose the Accept button to complete your changes.



Set Audible Alarms Near End of Run Select screen showing the preset options and the Set Other Value button.

# Locking the Touch screen

A touch screen lock function can be enabled to prevent accidental operation or interruption of operation. Unlocking the touch screen requires a password, defined by the user.

Settings		HARVARD APPARATUS
Upgrade Software	Change Logo	10/27/09 12:00:05 PM
Audible Alarms	Pump Information	Select the desired setting and then press the Enter button (green check mark) to accept or press the Cancel button (red X)
Force 100%	Baud Rate 115200	to return to the previous screen.
Backlight 100%	Address 0	
Set Password	Power-Up Running	

Quick Start	HARVARD APPARATUS
Method Select Quick Start: Infuse/Withdraw	Enter the settings. Make sure to
<mark>Syringe Select</mark> BD plastic, 60 ml, 26.59 mm	set a target volume.
Infuse Rate Select	
75 ml/min	
Withdraw Rate Select 88.28 ml/min	
Target Volume Select 60 ml	
00111	

#### SETTING THE PASSWORD

To set the Password go to the Settings screen. Press the Set Password button

Enter your desired password, up to 8 digits, and press the 'enter' button.

TURNING THE TOUCH SCREEN LOCK ON

Press the Lock button twice to lock the touch screen.

Methods can be started and stopped while the touch screen is locked. Method parameters can not be changed while the touch screen is locked.

Password Lock Button



# TURNING THE TOUCH SCREEN LOCK OFF

Press the 'Lock' button to bring up the Enter the Pump Password screen.

Enter your password and press the 'Accept' button.

60 ml

Target Volume Select

**NOTE:** If you forget your password contact Harvard Apparatus Technical Support at 508-893-8999.

# **Setting the Force Limits**

The PHD ULTRA™ HPSI/XF motor generates up to 433 lbs of linear force in operation while the XF generates 1,000 lbs. This force is sufficient to damage delicate, low-volume syringes, as well as many standard syringes. The application software provides controls to allow you to set a maximum force value (calculated as a percentage of the maximum value).



TO ADJUST THE MAXIMUM FORCE SETTING:

- 1. From the Quick Start or Method Main screen, choose the Settings button.
- 2. From the Settings menu, choose the Force button to enter the Set Force Level screen.
- 3. Select the desired preset level value or use the Set Other Value button to enter a custom force level.
- 4. If you select Set Other value, enter the desired force setting as a percentage value (1-100%) then choose Accept to confirm your setting.
- 5. When you have selected or entered the desired force value, choose Accept to return to the Settings menu.



**CAUTION:** Due to the high force capabilities of the pumps, it is recommended for use only with Harvard Apparatus Stainless Steel Syringes.

# Setting the Time and Date

The PHD ULTRA<sup>™</sup> HPSI/XF displays the date and time on each screen in the user interface. Built-in battery backups maintain the date and time even if the pump loses power or is unplugged for a period of time.

If it is necessary to set the date and time values, follow the instructions below.

TO SET THE DATE AND TIME DISPLAY:

- 1. From the Quick Start or Method Main screen, choose the Settings button.
- 2. On the Settings screen, choose the Date/Time Display box to enter the Set Date and Time screen.
- 3. To change the Date, select the Date button and enter the Date values using the keypad in the format defined by the date Format button to the right of the Date entry box. You can toggle between m/d/y (Month/Day/Year), d/m/y (Day/Month/Year) and y/m/d (Year/Month/day) display by successive selection of the Date Units button.
- 4. To change the Time, select the Time button and enter the current time in hh:mm:ss (hours:minutes:seconds) format. Select the Time Format button to toggle between AM, 24 Hour and PM values for the Time.
- 5. When the Date and Time values are correct, choose the Accept button to save your changes and return to the Settings screen.

#### **Change Logo**

The PHD ULTRA<sup>TM</sup> HPSI/XF displays a descriptive name (termed logo in the application) on the screen. The default value for the logo is "Harvard Apparatus." This name is editable by the user to allow you to customize the pump for your department/organization.

TO MODIFY THE PUMP LOGO:

- 1. From the Quick Start or Method Main screen, choose the Settings button.
- 2. On the Settings screen, choose the Change Logo box to enter the Change Logo screen.
- 3. Using the onscreen keyboard, type the name that you want to have displayed. The display is limited to 15 characters.



The Change Logo screen.

- 4. To type numbers or symbols, select the ".?123" button to toggle the keyboard to numbers/symbols mode. To return to letters mode, press the "ABC" button.
- 5. When finished entering the new name, choose the Accept button to save your changes and return to the Settings screen.

**NOTE:** To reset the Logo value back to Harvard Apparatus, backspace in the Change Logo text entry box until the field is blank, then choose Accept.

# **Setting Backlight Level**

You can adjust the backlighting level on the PHD ULTRA<sup>™</sup> HPSI/XF touch screen to optimize viewing in your specific lighting conditions. On the Settings screen, the Backlight button displays the current setting on the button.

Set Backlight Level		HARVARD APPARATUS	
• 100%	• 50%	04/28/09 11:53:05 AM	
		Select an existing percentage or select set other value and then press the Enter button (green check mark) to accept or press the Cancel button (red X) to press the canc	
• 90%	• 40%		
• 80%	• 30%	retarn to the previous screen.	
• 70%	• 20%		
0 60%	Set Other Value	😆 <	

Set Backlight Level screen.

#### TO MODIFY THE BACKLIGHT LEVEL:

- 1. From the Quick Start or Method Main screen, choose the Settings button.
- 2. From the Settings menu, choose the Backlight button to enter the Set Backlight Level screen.
- 3. Select the desired preset level value or use the Set Other Value button to enter a custom level.
- 4. If you select Set Other value, enter the desired setting as a percentage value (10-100%) then choose Accept to confirm your setting.
- 5. When you have selected or entered the desired backlighting value, choose Accept to save your changes and return to the Settings menu.

### **Setting Pump Address Value**

The Pump Address value is used to define a programmable address that can be used in external software applications that will call each PHD ULTRA<sup>™</sup> HPSI/XF pump individually.

TO MODIFY THE PUMP ADDRESS:

- 1. From the Quick Start or Method Main screen, choose the Settings button.
- 2. From the Settings menu, choose the Pump Address button to enter the Set Pump Address screen.
- 3. Type the desired address value using the onscreen number pad. Valid entries are: 00 99.
- 4. When you have entered the desired address value, choose Accept to save your changes and return to the Settings menu.

# Setting the Pump Baud Rate

For attaching the PHD ULTRA™ HPSI/XF to an external device using RS-232 or RJ-11 serial communications, you can easily adjust the baud rate to optimize communications.

TO ADJUST THE PUMP BAUD RATE:

- 1. From the Quick Start or Method Main screen, choose the Settings button.
- 2. From the Settings menu, choose the Baud Rate button to enter the Set Baud Rate screen.
- 3. Select the desired preset level value (9600, 19200, 38400, 57600, 115200).



The Set Baud Rate screen with the 115200 rate value selected.

4. When you have selected the desired baud rate, choose Accept to save your changes and return to the Settings menu.

# **Pump Information**

The PHD ULTRA™ HPSI/XF monitors usage and provides convenient reminders for periodic maintenance or calibration. You can adjust the settings for the reminders to accommodate your specific operating conditions.

Harvard Apparatus recommends that system calibration checks/adjustments be performed at least once per year on the pump and that lubrication should be performed once every 100 hours of operation.

Type Software Version Program Steps Available Calibration Due Date	Programmable 2.0.0 807	Reset the Calibration Date or the Maintenance Due as needed.
Software Version Program Steps Available Calibration Due Date	2.0.0 807	Reset the Calibration Date or the Maintenance Due as needed.
Program Steps Available Calibration Due Date	807	Maintenance Due as needed.
Calibration Due Date		
	Calibration Due Date 01/01/12	
Maintenance Due 98 hours		
Pump Address/ Remote Address 0/1		
Calibration	Maintonanco	
Pocot	Pocot	
INESEC	Reset	

Pump Information screen.

TO RESET THE CALIBRATION AND LUBRICATION DATE AND TIME REMINDERS:

- 1. From the Quick Start or Method Main screen, choose the Settings button.
- 2. From the Settings menu, choose the Pump Information button to enter the Calibration screen.
- 3. Note that the next date for suggested calibration is displayed on this screen at all times.
- 4. Choose Calibration Reset to set the next suggested Calibration due date based on the current date. Note that calibration is suggested once per year, so choosing Reset will modify the Calibration due date to one year from the current date.
- 5. The pump will display the total run time since the last reset of the Lubrication timer. To reset the time, choose the Lubrication Reset button.
- 6. When you are finished, choose Accept to return to the Settings menu.

# **Power Up Running**

The Power Up Running Setting is designed to allow the pump to restart pump operation automatically after a power outage when operating in a "continuous" mode. The Power Up Running selection is only valid under the following conditions:

- When operating in a Quick Start Infuse Only or Withdraw Only method.
- When the pump is running at the time of a power loss.
- When no target Volume/Time is set.

TO SET POWER UP RUNNING:

- 1. From the Quick Start or Method Main screen, choose the Settings button.
- 2. From the Settings menu, select the Power Up Running button. The checkbox on the Power Up Running button will be checked to indicate that the function is on. To toggle the function off, select the button again.
- 3. When the Power Up Running button is set as desired, choose Accept to save your changes and return to the Quick Start or Method Main screen.



**NOTE:** Counter I Timer information is reset when power resumes. Counter I Timer information prior to power loss is lost.

# SYRINGE LOADING



PHD ULTRA<sup>™</sup> HPSI showing important componenets for syringe loading

- 1. Pusher Block
- 2. Knob (leadscrew release)
- 3. Syringe Holder
- 4. Knob
- 5. Clamp Bar

- 6. Thumbscrews (pusher block)
- 7. Thumbscrews (syringe holder)
- 8. Retaining bracket (pusher block)
- 9. Retaining Bracket (syringe holder)
- 1. Free the Pusher Block (1) from the leadscrew by turning the Knob (2) on the top of the block until it slips into the slots. Move the Pusher block away from the Syringe Holder (3) as far as necessary to load the syringe(s).
- Unscrew the two Knobs (4) on the Syringe Holder (3) enough to allow you to raise the Syringe Clamp Bar (5).



**NOTE:** For larger syringes it may be easier to completely remove the Syringe Clamp bar, load the syringes, and then reattach the bar.



3. Using the four Thumbscrews (6 & 7), loosen the Retaining Brackets (8 & 9) on both the Syringe Holder (3) and the Pusher Block (1).

- 4. Lift the Clamp Bar (5) and slide the syringe(s) underneath. Make sure the barrel flange is either within the Syringe Holder's Retaining Bracket [plastic syringes] or sitting in the slot on the Syringe Holder [stainless steel syringes].
- Move the Pusher Block (1) forward and slide the plunger's flange into the Pusher Block's Retaining Bracket (8) [plastic syringes] or into the slots in the pusher bar [stainless steel syringes].
- 6. Tighten the two Knobs (4) on the Syringe Holder (3) until the Clamp Bar (5) is firmly against the syringe(s) barrel.
- 7. Press the Retaining Brackets (8 & 9) tight against the syringe's flange and tighten into place using the four Thumbscrews (6 & 7).
- 8. Lift and twist the Knob (2) on the top of the Pusher Block (1) to re-engage the leadscrew.



PHD ULTRA<sup>™</sup> HPSI with syringes loaded



**NOTE:** XF units do not have the leadscrew release knob. To move the pusher block to the desired length, use the fast forward and fast reverse buttons on the control box GUI.

# Using The PHD ULTRA™ HPSI/XF

# PUMP OPERATION OVERVIEW

The following diagram provides an overview of basic operation for the PHD ULTRA™ HPSI/XF:

STEP 1:	Select A Method
Choose an o flow, as well	perating Method which defines the syringe being used, the direction (infuse or withdraw) and rate of l as any dynamic control of external devices. If one does not exist, you will create a new Method.
	▼
STEP 2:	Enter Operating Parameters
Enter the op the type of fl	erating parameters for each step in your method, including specifics about the syringe/syringes being used, low operations you want to use, that rate of flow and any details that define the pumping operation.
	▼
STEP 3:	Preview Your Method
Check all set	tings using the Method preview function. Change any required parameters as necessary.
	▼
STEP 4:	Run Your Method

Method Monitor real-time status detailing the progress of the Method.

# **OVERVIEW OF METHODS**

To operate the PHD ULTRA<sup>™</sup> HPSI/XF, you will define all the required parameters for withdrawing or infusing liquids through a Pump Control Method. The Pump Control Methods will be commonly referred to as Methods. A Method defines:

- Details about the syringe being used for the application
- How rapidly you will be dispensing or withdrawing the target fluids
- A target volume or target time for the dispensing or withdrawing operation
- The pumping pattern you want to employ (e.g. pump at a continuous rate, in a ramped fashion, using variable rate steps, etc.)
- Outbound triggers to external devices
- Responses to signals from external devices

The PHD ULTRA<sup>TM</sup> HPSI/XF is shipped with a set of pre-installed Methods that are designed to help you to quickly use the pump in common applications. These pre-installed Methods include:

- Quick Start Methods which are simple infuse, withdraw, or combination (infuse and withdraw) Methods that operate in a single step and at a constant rate of flow.
- Preloaded Methods which use more complex Method programming capabilities to describe commonly encountered applications.

In addition, users of the Infusion/Withdrawal Programmable model PHD ULTRA<sup>™</sup> can quickly create custom Methods to support more complex dispensing scenarios including:

- Multiple infusions
- Ramped or stepped infusion rates
- Periodic dispensing loops
- Combination infuse and withdraw profiles
- External system control or response to external signals

# **METHOD TYPES**

### **EZ PRO<sup>™</sup> Quick Start**

EZ PRO<sup>™</sup> Quick Start Methods are designed for simple infusion or withdrawal applications, pumping at a constant flow rate for either a predetermined time period until a preset volume is pumped, or running in continuous operation until stopped. The PHD ULTRA<sup>™</sup> HPSI/XF is supplied with the following pre-installed Quick Start Methods:

• Infuse Only

The Infuse Only Quick Start Method is designed to pump liquids from the syringe at a set flow rate. Users can set a Target Volume or Time period for operation. If no Target Volume or Time value is entered, the pump runs continuously until the Mechanical Stop is reached or the user presses the Method Stop button.

• Withdraw Only

The Withdraw Only Quick Start Method is designed to withdraw liquids into the syringe at a set flow rate. Users can set a Target Volume or Time period for operation. If no Target Volume or Time value is entered, the pump runs continuously until the Mechanical Stop is reached or the user presses the Method Stop button.

Infuse/Withdraw Sequence

The Infuse/Withdraw Quick Start Method is designed to cycle through an infusion operation followed by a withdraw operation. The user can set separate flow rates for both the infusion and withdrawal sequences. In addition, the user must set a Target Volume for the Method.

• Withdraw/Infuse Sequence

The Withdraw/Infuse Quick Start Method is designed to cycle through a withdraw operation followed by an infusion operation. The user can set separate flow rates for both the withdrawal and infuse sequences. In addition, the user must set a Target Volume for the Method.

# **EZ PRO<sup>™</sup> Preloaded**

Preloaded Methods have been designed by Harvard Apparatus engineers to accommodate commonly employed pump control delivery protocols. These applications include infuse, withdraw and combined infuse and withdraw protocols.

The Preloaded Methods are continuously updated by Harvard Apparatus Engineers, so the Methods installed on different pumps may vary. For details on specific use of these Methods, refer to the applicable instructions in the Quick Start or User-Defined Methods sections of this manual.

### **EZ PRO<sup>™</sup> User-Defined Methods**

User-Defined Methods are created by the user through the application. To create a custom Pump Control Method, you select New Method. After naming the method, select the syringe, then define the infuse or withdraw operations desired using the available Pump Operation Profiles. User-Defined Methods can be stored on the PHD ULTRA<sup>TM</sup> HPSI/XF up to the maximum memory capacity of approximately 1000 program steps (programmable model only). The user can manage the library of stored Methods using convenient touch screen controls.

**NOTE:** Method Header takes up 1 "step" of memory.

#### **RUNNING THE PUMP**

## **Controlling The Pump**

The software provides Fast Forward (Infuse) and Fast Reverse (Withdraw) buttons that can be used to manually control the Pusher block and either Withdraw contents into the syringe or Infuse contents from the syringe.



Use this button to advance the Pusher bar in the reverse (withdraw) direction.



Use this button to advance the Pusher Bar in the forward (infuse) direction.

**NOTE:** Operating the Fast-Forward and Fast-Reverse will not update the Volume or Time counters in the Method Run screens.

# **Basic Method Operations**

The following operations are common across all Method types:

#### VIEWING CURRENT METHOD PARAMETERS

As described later in this Guide, PHD ULTRA<sup>™</sup> HPSI/XF pump operation is controlled by Methods which organize all the commands needed to control the infusion/withdrawal process. The current settings for the pump are displayed in the selection buttons on the Method Main or Quick Start screens.

Quick Start	HARVARD APPARATUS	
Method Select Duick Start: Infuse/Withdraw	10/27/09 10:03:47 AM	
	Enter your settings to the left	
Syringe Select BD plastic, 50 ml, 26.594 mm	Run Preview button when finished. Make sure to set a	
Infuse Rate Select 5 ml/min	target volume.	
Withdraw Rate Select 5 ml/min	🍫 💼 💽 💊	
Target Volume Select 50 ml		

For Preloaded or User-Defined Methods with multiple steps, the Method Main screen displays the first three steps and the last step in the Method operation when all steps do not fit on the screen. In the following sample screen, the first three steps (Delay, Ramp, Constant Rate) are displayed in one box/ button, and the last step (Ramp) is displayed beneath them.

Method Main	HARVARD APPARATUS	
Method Select	10/27/09 12:03:42 PM	
METHOD	Select the desired syringe, define	
<mark>Syringe Select</mark> Sherwood, 140 ml, 38.4 mm	steps and then press the green Run or Run Preview button. Press the Method Delay button (clock	
Step Definition	on paper) to set a delay.	
Step 1: Delay Step 2: Ramp	्र 🗗 🚡 💊	
Step 3: Constant Rate		
Step 10: Ramp		

Method Main screen showing a sample Method with 10 steps.

Quick Start screen showing the Infuse/Withdraw Method buttons with current parameters highlighted.

#### SYRINGE SELECTION

In order to accurately control the flow rate or volume delivery of the pump, the PHD ULTRA<sup>TM</sup> HPSI/ XF requires that each method include accurate setting of the syringe diameter and volume. All Methods (Quick Start, Preloaded, User-Defined) require a syringe definition, either by selecting from the installed syringe specifications list or by defining a new (Custom) syringe in the application.

The built-in Syringe Lookup Table provides a convenient lookup function that allows users to select from a wide variety of syringes from major manufacturers, including: Air-Tite, Becton Dickinson, Hamilton, Harvard Apparatus, Cadence Science, SGE Scientific Glass Engineering, Sherwood – Monoject, and Terumo. This Guide also includes a reference table of major syringe diameter and volume parameters in Appendix A: Syringe Volume/Diameter Reference Table.

The following parameters must be set for every syringe selection:

- Syringe Diameter: mm
- Syringe Volume: ml or µl



**WARNING:** When using low-volume, small diameter syringes or pumping high-viscosity liquids, you should adjust the Force value in the Settings menu to avoid accidental damage to the syringe.

TO SELECT A SYRINGE USING THE SYRINGE LOOKUP FUNCTION:

1. From the Quick Start or Method Main screen, choose the Syringe Select button.

Syringe Selection		HARVARD APPARATUS	
Custom Syringe	Gang ×1	10/27/09 11:30:44 AM	
Air-Tite HSW Norm-Ject	A	Select an existing syringe manufacturer or select custom syringe and then press Enter (green check mark) to accept or	
Becton Dickinson Glass (all types)			
Becton Dickinson Plasti-pak		to return to the previous screen.	
Cadence Science, Inc. Micro-Mate Glass			
Hamilton Glass (all types)			
Harvard Apparatus Stainless Steel			

Syringe Selection screen with currently selected syringe.

2. From the Syringe Selection menu, double tap the Manufacturer/Model button for the desired syringe to enter the Syringe Size Selection screen.

Syringe Size Selection	HARVARD APPARATUS
Stainless Steel	04/28/09 12:22:56 PM
4.851 mm 2.5 ml	Select the desired syringe size and then press Enter button
9.525 mm 8 ml	(green check mark) to accept or press the Cancel button (red X)
19.13 mm 20 ml	
28.6 mm 50 ml	
34.9 mm 100 ml	

Syringe Size Selection screen showing barrel dimensions and syringe capacity.

3. Double tap the dimensions/capacity button for the syringe you will be using.

TO CREATE A CUSTOM SYRINGE OPTION:

- 1. From the Quick Start or Method Main screen, choose the Syringe Select button.
- 2. From the Syringe Selection menu, double tap the Custom Syringe option at the top of the syringe selection menu.
- 3. On the Syringe Dimension Entry screen, the Diameter (mm) entry box should be highlighted by default. If it is not, choose the Diameter (mm) button.



Syringe Dimension Entry screen.

- 4. Enter the diameter of your syringe using the keypad.
- 5. Choose the Volume button and enter the total volume of your syringe.
- 6. If the Volume unit of measure is not correct, choose the Unit of Measure button.
- 7. On the Units Selections screen, select the Units button appropriate to your syringe, then choose Accept. You are automatically returned to the Syringe Dimension Entry screen.
- 8. When all parameter entries are correct, choose the Accept button to return to the Quick Start or Method Main screen.



**NOTE:** Each custom method is capable of using and storing a different custom syringe, but these custom syringe selections are not saved anywhere that can be recalled.

**CAUTION:** Be sure to lower the force value when using glass syringes.

#### **Gang Feature**

The Gang feature allows multiple syringes to be combined into one common output.



Multiple syringes combined into a common output.

1. From the Configuration screen, choose syringe select.

Syringe Selection Screen

showing Gang button.



2. Choose the Gang button to enter the Set Syringe Count screen.



Gang count entry screen.

3. Enter the number of syringes being used then press the Accept button.

Quick Start	HARVARD APPARATUS	
Method Select Quick Start: Infuse/Withdraw	10/27/09 11:31:51 AM	
Quick Start. In use, withuraw	Enter your settings to the left	
Syringe Select Gang=4 syringes Custom, 10.3 mm	and then press the green Run or Run Preview button when finished. Make sure to set a	
Infuse Rate Select 3219.35 ul/min	target volume.	
Withdraw Rate Select 15.898 ml/min	🌤 📄 🔁 😣	
Target Volume Select 5 ml		

Quick Start screen showing gang number equal to 4 syringes

4. Select your syringe manufacturer and size as previously instructed.

**NOTE:** Possible flow rates and target volumes will change depending on the number of syringes in the gang. Previously entered parameters may need to be reset.

Run	HARVARD APPARATUS
Change Current Settings	10/27/09 11:32:29 AM
Infuse/Withdraw Gang=4 syringes Custom, 10.30 mm, 100.00 ml Target: 5 ml Infuse: 3219.35 ul/min Withdraw: 15.898 ml/min	Ready to infuse. Press the green Run button to start the infusion or press the back button to return to the previous screen.
Direction -	
<b>5.000 ml 1</b> 0.000 ml	** <b>_</b>
Time Elapsed: 00:00:00 Time Remaining: 00:01:51 Total Inf Volume: 0 ml Force Level: 100%	

Run	scr	een	shoi	wing
Gan	g =	4 s	vring	zes.

**NOTE:** If syringe Gang number = 1, the value will not appear on any screen. Only displays for Gang  $\geq$  2.

# **Controlling The Pump Using A Stored Method**

The PHD ULTRA<sup>TM</sup> HPSI/XF Methods contain the detailed parameters required to control the pump for infuse or withdraw operation. This section describes the basic operation of the pump using a stored Method.

SELECTING A METHOD

1. From either the Quick Start or the Method Main screen, choose Method Select to access the Method Selection screen.

Method Selection	HARVARD APPARATUS
New Method	10/27/09 10:08:05 AM
Infuse Only QuickStart	Select an existing method or create a new method and then
Withdraw Only QuickStart	press the Enter button (green check mark)
Infuse/Withdraw QuickStart	
Withdraw/Infuse QuickStart	
METHOD Method	
METHOD_1 Method	

Method Selection screen showing a listing of Methods in an Infusion/Withdrawal Programmable model PHD ULTRA<sup>TM</sup> HPSI/XF pump.

2. From the list of available Methods, double tap the desired Method. If the Method is not displayed in the list, you can use the Scroll Up/Down buttons or Page Up/Down buttons to advance the list up/ down as needed. Be sure to confirm your selection by pressing the button containing the Method name a second time, or choosing Accept. You will be returned to the Quick Start or Method Main screen with the Method Select button now displaying the desired Method.

#### CONFIRMING METHOD PARAMETERS

- 3. With the desired Method displayed in the Method Select button, verify that the proper syringe information is set. The currently defined syringe settings are displayed in the Syringe Select button. If the syringe information is not correct, follow the procedure for selecting a syringe defined previously in the Syringe Selection section of this manual.
- 4. Verify that the Rate and Volume/Time settings are properly set. If changes are required, refer to the procedures described later in the Quick Start Method Variables section of this manual.
- 5. With all Method parameters set as desired, check to see if the Run button is active.
- 6. If any required parameters are not set or are improperly set (e.g. a value is out-of-range based on syringe selection or other condition), the Run button will be inactive (grayed out). You must have all required parameters validly defined before the Method can be started.

#### PREVIEW THE METHOD

7. To Preview a Method, press the Method Preview button to enter the Run (Quick Start Methods) or Method Run (Preloaded and User-Defined Methods) screen.



Quick Start Run screen for a Infuse/Withdraw Method.

Method Run screen for Preloaded and User-Defined Methods.

The Run/Method Run screens contain a summary of the operating parameters as described below:

#### Quick Start Run Screen

- Method type
- Syringe information
- Target Volume
- Summary of Infuse and Withdraw rates, as applicable
- Initial flow direction
- Total time for the Method
- Force Level setting

#### Preloaded/User-Defined Method Run Screen

- Method name
- Total number of steps in the Method
- Syringe information
- Summary flow parameters for the previous step, current step, and next step to be performed in the method.
- Force level settings
- 8. To change any of the Method parameters, choose the Back button on either the Run or Method Run screen, or choose the Change Current Settings button on the Quick Start Run screen.
### RUN THE METHOD

9. To start a pump Method, choose the Run button. While a Method is running, the Pump Run LED will be lit. The Run/Method Run screen will provide real-time feedback on the progress of the Method operation as shown below:

Quick Start Method	Preloaded/User-Defined Methods
<ul> <li>Current flow direction (infuse/ withdraw)</li> <li>Volume withdrawn/infused and volume remaining</li> <li>Time elapsed</li> <li>Time remaining</li> <li>Total volume infused</li> </ul>	<ul> <li>Total time elapsed for Method</li> <li>Total Volume Infused across all Method steps</li> <li>Previous Step Information</li> <li>Next Step Information</li> </ul>

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Quick Start Method Run screen after a Method has been started.

User Defined Method Run Screen after a method has been started.

Step: 1 Delay

Step: 2 Ramp 102.1 nl/min to 106 ml/min

Step: 3 Constant Rate Rate: 50 ml/min

Time Elapsed: 00:00:10 Total Volume Dispensed: 1.087 ml

Delay: 5 secs

for 10 secs

Target: 5 ml

10. To Pause a Method during operation, choose the Method Stop button.



Method Run screen with a User-Defined Method paused on Step 2. Note the currently active Step is highlighted.

- 11. To Resume a Method that is paused, choose the Run button.
- 12. To Cancel a Method that is paused, choose the Clear button. The Method is reset to its initial parameters when Clear is pressed.
- 13. Upon completion of a Method operation, choose the Re-Run button to clear all counters and timers and repeat the Method.

## USING AN EZ PRO<sup>™</sup> QUICK START METHOD

Quick Start Methods are designed to help you quickly and conveniently use the PHD ULTRA<sup>™</sup> HPSI/XF for simple infusion or withdrawal applications. Each Quick Start Method requires a minimal number of user entries to operate.

## **Basic Operation**

The following flow diagram describes the use of a Quick Start Method:





All the required parameter options are accessed from the Quick Start screen. The following sections provide a detailed overview of operation for a Quick Start Method.

STEP-BY-STEP OPERATION EXAMPLE: QUICK START INFUSE/WITHDRAW METHOD

The following procedure describes operation using the Quick Start Infuse/Withdraw Method.

Quick Start	HARVARD APPARATUS	
Method Select Duick Start: Infuse/Withdraw	10/28/09 11:45:17 AM	
Quick Otare, Infuse) Withuraw	Enter your settings to the left	
<mark>Syringe Select</mark> BD plastic, 50 ml, 26.594 mm	and then press the green Run or Run Preview button when finished, Make sure to set a	
Infuse Rate Select 5 ml/min	target volume.	
Withdraw Rate Select 5 ml/min	🌤 📄 🔂 📐	
Target Volume Select 50 ml		

Infuse/Withdraw Quick Start Method screen.

From the Quick Start screen,

the Infuse/Withdraw Quick Start Method should be displayed in the Method Select button. If that Method is not displayed, select the correct Method using the procedure outlined in Running The Pump.

- 2. Choose the Syringe Select button to enter the Syringe Selection screen.
- 3. Follow the instructions in the Syringe Selection section of this Guide to complete the selection of a syringe from the built-in Syringe Lookup Table or to create a new syringe. When finished, choose the Accept button to save your changes, or choose the Cancel button to cancel your changes, and return to the Quick Start screen.

1.

- 4. Choose the Infuse Rate Select button to access the Set Infuse and Withdraw Rates screen.
- 5. Enter the required parameters on the Set Infuse and Withdraw Rates screen. Details on setting the Infuse and Withdraw Rates are provided in the Quick Start Method Variables section of this Guide. When finished, choose the Accept button to save your changes, or choose the Cancel button to cancel your changes, and return to the Quick Start screen.
- 6. Choose the Target Volume Select button to enter the Set Target Volume screen.
- 7. Enter the required data on the Set Target Volume screen as described in the Quick Start Method Variables section of this Guide.

## **Quick Start Method Variables**

### INFUSE RATE SELECT/WITHDRAW RATE SELECT

The Quick Start Infuse Rate and Withdraw Rate Select functions define the rate of pumping while infusing or withdrawing liquids respectively. The two functions are controlled identically, so we have described the operation here only once.

When adjusting the Infuse Rate, you can set the rate in ml,  $\mu$ l, nl or pl units of volume and use sec, min or hr as the units of time. The system automatically calculates a minimum and maximum flow rate based on the syringe selected or custom-defined. The min/max values are made available as button selection options on the Set Infuse and Withdraw Rate screens.

**NOTE:** The following instructions describe setting the Infuse Rate. The instructions are the same for Withdraw Rate. On an Infuse/Withdraw combination Method, you can set both rates on a single screen by toggling between the two rate options using the Infuse Rate or Withdraw Rate buttons at the top of the screen.



Set Infuse Rate screen in a Quick Start Infuse Only Method.

et Infuse and Withdraw Rates HARVARD APPARATUS 04/28/09 1:09:37 PM Infuse Rate 3.525 ml/min Enter your flow rate and units Withdraw Rate 3.525 ml/min and then press the Enter button (green check mark) to accept or press the Cancel button (red X) 8 9 to cancel your settings and return 3.526 to the previous screen. 5 6 Δ ml/min 3.335 2 3 nl/min 0 X

Set Infuse and Withdraw Rates in a Quick Start Infuse/Withdraw combined Method. TO SET THE INFUSE RATE (INFUSE ONLY METHOD):

- 1. From the Quick Start or Method Main screen, choose the Infuse Rate Select button.
- 2. On the Set Infuse Rate screen, enter the desired rate value using the keypad or select the Minimum or Maximum Rate button.
- 3. If the Units of Rate are not correct for your application, choose the Units button.
- 4. On the Units Selection screen, select the unit of measure (ml, μl, nl or pl) and the unit of time (sec, min, hr) as appropriate, then choose Accept to confirm your selections.
- 5. When all parameters are correctly set on the Set Infuse Rate screen, choose Accept to confirm your settings and return to the Quick Start or Method Main screen.

#### TARGET VOLUME/TIME SELECT

The Target Volume/Time Select function is used to control how long the PHD ULTRA<sup>TM</sup> HPSI/XF will operate at the set flow rate. The run time can be controlled by either pumping to a total volume pumped or the total length of time pumped. Quick Start single function Methods (Infuse Only or Withdraw Only) permit controlling the pump for either target time or volume. Quick Start composite Methods (Infuse/ Withdraw or Withdraw/Infuse) only permit control by Target Volume.

When setting this parameter, you can choose between the following units of volume (ml,  $\mu$ l, nl or pl) and the following units of time(sec, h:min:sec). The system automatically calculates a Maximum Volume value based on the syringe selected or custom defined for the Method.



Set Target Volume/Time for setting pumping duration in a Quick Start Infuse Only Method.



**NOTE:** For Infuse/Withdraw Methods, this parameter only permits the setting of the Target Volume parameter.

### TO SET THE TARGET VOLUME OR TIME:

- 1. From the Quick Start screen, choose the Target Volume/Time Select button.
- 2. On the Set Target Volume or Time screen, select the Volume or Time button, as desired.
- 3. Enter the desired value using the keypad, or select the Maximum Volume button.
- 4. If the Units of Volume/Time are not correct for your application, choose the Units button to the right of the parameter entry box. For the Units of Volume, this choice takes you to the Units Selection screen. For the Units of Time option, this choice will toggle the button between sec (seconds) and h:m:s (hours:minutes:seconds). To use the h:m:s option, enter your time value in hours, minutes and seconds, separating each value with a colon.
- 5. If you are changing the Units of Volume, on the Units Selection screen, select the unit of measure (ml,  $\mu$ l, nl or pl) as appropriate, then choose Accept to confirm your selection.
- 6. When all parameters are correctly set on the Set Target Volume or Time screen, choose Accept to confirm your settings and return to the Quick Start screen.

## USING AN EZ PRO<sup>™</sup> PRELOADED/USER-DEFINED METHOD

The Preloaded Methods and User-defined Methods each use the PHD ULTRA™ HPSI/XF's integrated tools that guide users through creation/editing of a custom Pump Control Method. Pump Control Methods consist of the following set of operating parameters:

- The Method Name
- Syringe Information
- The set of Pump Operation Profile steps that describe how the pump will control the flow of material for infusion or withdrawal operations
- Any additional commands to control the execution of the steps
- Any input/output (I/O) triggers/responses used to control external devices or respond to input signals from external devices.

Both the Preloaded and User-Defined Methods offer the user the flexibility to apply pumping profiles other than continuous rate infusion/withdrawal. The PHD ULTRA<sup>™</sup> HPSI/XF offers a menu of advanced pumping profiles, including:

- Constant Rate: a single continuous rate of flow
- Ramped Rate: a linearly changing flow rate between a starting and ending flow rate
- Stepped Rate: an evenly-stepped, changing flow rate between a starting and ending flow rate
- Pulsed Flow: an oscillating flow rate varying between a starting and a target rate
- Bolus Delivery: an infusion operation to occur for a specified volume and time. The Infusion Rate is automatically calculated
- Concentration Infusion: a measured flow rate based on delivery of a specific dosage to a recipient based on the recipient's weight
- Gradient: Combined flow streams from mutiple pumps into a common output stream.
- Autofill Cycling: continuous infuse/withdraw or withdraw/infuse operation.

In addition, you have access to a variety of Advanced Options that allow the PHD ULTRA<sup>™</sup> HPSI/XF to repeat, loop back or jump forward in a Method, as well as send signals to external devices or react to signals received from external devices. This package of pumping profiles and commands provides users with an extremely broad array of applications that can be easily configured without the use of complex external programming.

The Preloaded Methods provide a starting set of Methods that define some commonly used application protocols. These Methods can be edited and saved under a new name, or simply edited to fit your specific requirements. Creating a new User-Defined Method permits you to leverage all the options available on the PHD ULTRA<sup>™</sup> HPSI/XF.

# Preloaded/User-Defined Method Workflow

The following flow diagram describes the use of an existing Preloaded or user-Defined Method:



As with Quick Start Methods, the EZ PRO<sup>™</sup> software provides the user with a variety of prompts and warnings to help guide the setup of methods. For example, if a pump Method incorporates steps that exceed the capacity of the defined syringe, the system will prompt you that parameters are out-of-range. The system also prompts users if required values are not entered.

**NOTE:** The pump will check the validity of parameters entered for each Step in the Method, but will not review the Method in its entirety to verify that it is logical and can be fully executed.

STEP-BY-STEP OPERATION EXAMPLE: USING A PRELOADED OR USER-DEFINED METHOD

The following steps describe operation using a Preloaded or User-Defined Method.

In the following description, we are assuming the use of a Method that is already saved on the PHD ULTRA<sup>™</sup> HPSI/XF. Note that if you make any changes to the Method's operating parameters and choose Accept on the page where the changes are made, the changes automatically become part of the stored Method for future use.

- 1. From the Method Main screen, the Method you wish to use should be displayed in the Method Select button. If the Method is not displayed, select the correct Method using the procedure outlined in Running The Pump.
- 2. Choose the Syringe Select button to enter the Syringe Selection screen.
- 3. Follow the instructions in the Syringe Selection section of this Guide to complete the selection of a syringe from the built-in Syringe Lookup Table, or to create a new syringe. When finished, choose the Accept button to save your changes, or choose the Cancel button to cancel your changes, and return to the Method Main screen.
- 4. Review the Pump Operation Profile Steps described in the Step Definition button. Note that the software will display the first three Steps in the Method in the main button area. If the Method uses more than three Steps, the last Step in the Method will be displayed in the box beneath the Step Definition button.
- 5. To review the Method Steps in detail or to update/modify any of the stored Pump Operation Profile Parameters, choose the Step Definition button to enter the Method Steps Summary Screen. The name of the Method is listed at the top of the screen, and the complete list of Steps is listed in a series of buttons beneath the Method Name.



Step Definition Screen showing the list of Steps currently defined for the Method.

6. To review details for any individual Step in the Method, select the Step you wish to review, then press the Step button again to enter the Step Definition screen for that Step.



**NOTE:** To edit the existing profile, press the left side of the step button. To replace this step with a new profile, press the right side of the button (on the picture).

- 7. To edit the parameters for any Pump Operation Profile, follow the instructions supplied in the applicable Pump Operation Profile description contained in the Setting Method Parameters section later in this Guide.
- 8. To return to the Method Steps Summary screen when finished reviewing or editing the Step parameter details, choose the Accept button to save your changes or choose the Cancel button to cancel any changes you made.
- 9. When you are finished reviewing the operating details for all Steps, choose the Back button to return to the Method Main screen.
- 10. To preview the Method, choose the Preview button, or to run the Method, choose the Run button.

# **Setting A Time Delay For Method Operation**

You can set the PHD ULTRA<sup>™</sup> HPSI/XF to run a Method at a specific date and time in the future. This delayed run function allows you to set up all the parameters for operation, then have the pump start unattended at the required time.

Quick Start	HARVARD APPARATUS	
Method Select Ouick Start: Infuse/Withdraw	10/28/09 11:45:17 AM	
Curinge Colect	Enter your settings to the left and then press the green Run or	
BD plastic, 50 ml, 26.594 mm	Run Preview button when finished. Make sure to set a	
Infuse Rate Select 5 ml/min	target volume.	
Withdraw Rate Select 5 ml/min	रू 🗐 🔁 🔀	
Target Volume Select 50 ml		

Set Delay Parameters button on Quick Start screen.

Method Main			HARVARD APPARATUS	
Method Select			10/27/09 10:14:46 AM	
METHUD		Select the desired syringe, define		
Syringe Select Sherwood, 140 m	, 38.4 mm		Run or Run Preview button. Press the Method Delay button (clock	
Step Definitio	n		on paper) to set a delay.	
Step 1: Delay				
Step 2: Ramp		Maria 🖌 🖉		
Step 3: Constant	Rate			
Step 10: Ramp				
Set Delay Date	and Time		HARVARD APPARATUS	
Date	04/28/09	m/d/y	04/28/09 1:17:31 PM	
Time	01:17:11	Select format, enter date (mm/dd/yy) and time, then press the Enter button (green check mark) to accept or press the		
7 8	9			

Set Delay Parameters button on Method screen.

Set Delay Date and Time screen.

SETTING A TIME DELAY FOR METHOD OPERATION:

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1. From the Method Main or Quickstart configuration screen, choose the Set Delay Parameters button to enter the Set Delay Date and Time screen.

Cancel button (red X) to cancel

your settings.

- 2. To enter the date, select the Date button and type the desired date using the onscreen number pad. Select the Date Format button to toggle between Month/Day/Year (m/d/y), Day/Month/Year (d/m/y) and Year/Month/Day (y/m/d) formats. Enter your values in two-digit format for each value. For example, April 3, 2009 would be entered as 04/03/09 in m/d/y format.
- 3. To enter the time, select the Time button and type the desired time using the onscreen number pad. Select the Time Period button to toggle between AM/PM and 24-hours settings. Time should be entered using hours:minutes:seconds (hh:mm:ss).

- 4. When the desired values are entered, choose the Accept button to save your Changes and return to the Method Main screen. When a Time Delay value is active, the Time Delay Parameters button is displayed in Red on the screen to alert the user that a delay has been set.
- 5. Press the Run button to activate the Delay.



Quick Start method with a Time Delay set.

## **CREATING AN EZ PRO™ NEW METHOD**

If none of the Methods stored on the PHD ULTRA<sup>™</sup> HPSI/XF match your requirements, you can create a new Method and store the Method for use. The following flow diagram outlines the basic steps you will follow to create a new Method:



New User-Defined Method creation workflow.

#### TO CREATE A NEW USER-DEFINED METHOD

- 1. From the Method Main or Quick Start screen, choose the Method Select button to enter the Method Selection screen.
- 2. Select New Method then choose Accept or press New Method again.

3. On the Method Name screen, type the name of your Method (up to 15 characters) using the onscreen keyboard. Choose the Symbols/Numbers button (.?123) to display the list of available numbers and symbols that can be included in the Method Name. To switch the keyboard back to letters mode, choose the Letters button (ABC).



New Method Name Entry screen showing letter keys. To view numbers/symbols, choose the .?123 button in the lower left corner.

- 4. When you have entered the desired name for your Method, choose the Accept button to return to the Method Main screen. Your new Method will now be listed in the Method Select button.
- 5. Choose the Syringe Select button and complete the selection of the syringe by following the procedure outlined previously in the Syringe Selection section of this Guide.
- 6. To begin creating Pump Operation Profile Steps, choose the Step Definition button to enter the Method Steps Summary screen.
- 7. To add a Step to your Method, choose the Add Step button to access the Select Profile Menu screen. The available options include:

a.	. Constant Rate	c. Stepped	e. Bolus	g. Gradient	i. Advanced
b	. Ramp	d. Pulse	f. Concentration	h. Autofill	Options



Method Steps Profile Menu screen.

- 8. Choose the Method Step type that you want to add to the Method. If you choose a pumping profile (e.g. Constant Rate, Ramp, etc.) you will be taken to the Step Definition screen for the selected Method. If you choose Advanced Options, you will taken to the Select Advanced Options screen.
- 9. Complete the parameter entry applicable to the selected Pump Operation Profile, follow the detailed instructions supplied in the Pump Operation Profiles (Preloaded and User-Defined Methods) section later in this Guide. If you selected Advanced Options, follow the instructions supplied in the Incorporating Advanced Options Into a Method section later in this manual.



**NOTE:** When setting a Target Time for a method step, the minimum length for a method step is 0.5 seconds, to allow for communication.

- 10. When you have completed all parameter entries on the Step Definition screen or completed the required entries for Advanced Options, choose the Accept button to save your changes and return to the Method Steps Summary screen.
- 11. Repeat items 7-10 in this procedure to include additional Steps in the Method.



**NOTE:** When adding a Step to a Method, the Step is added after the currently selected Step (i.e. the Step that is highlighted in purple)

12. When you are done adding all required Steps to the Method, choose the Back button to return to the Method Main screen.

## Modifying a Preloaded/User-Defined Method

Once you have created a Method or have reviewed a Preloaded Method, you may have a need to modify the structure of the Method (i.e. the types of Steps and Commands included, not just changes in the operating parameters for a specific Step. The following procedures will help you to efficiently modify a stored Method.

CHANGING THE ORDER OF STEPS IN A METHOD

- 1. From the Method Main screen, choose the Step Definition button to enter the Method Steps Summary screen.
- 2. Highlight (select with a single touch) the Step for which you want to change the order.
- 3. Choose the Move Step Up or Move Step Down button, as required, to move the Step into the position that you want it executed.



**NOTE:** If there are Method Commands (e.g. Go To) that link to the Step, moving Steps can result in unexpected results as the Command may be linked to the Step number. You should always recheck all Method Commands after adding, deleting or moving Steps in a previously created Method.

### DELETING A STEP FROM A METHOD

- 1. From the Method Main screen, choose the Step Definition button to enter the Method Steps Summary screen.
- 2. Highlight (select with a single touch) the Step that you want to delete.
- 3. Choose the Delete Step button. The application will display a warning message in the Message Area asking you to confirm your deletion request.



Delete Method Step showing confirmation message on the screen.

4. To confirm the deletion, choose the Delete Step button again. The Step is removed and you are returned to the Method Steps Summary screen.

### DUPLICATE A STEP IN A METHOD

Use this procedure to insert a copy of a Step with all its associated parameter settings into a Method.

- 1. From the Method Main screen, choose the Step Definition button to enter the Method Steps Summary screen.
- 2. Highlight (select with a single touch) the Step that you want to copy.
- 3. Choose the Duplicate Step button. The application will insert a copy of the highlighted Step to the bottom of the Method (i.e. the last Step in the Method).

## **DEFINING METHOD STEP PARAMETERS**

This section of the User Guide describes each of the available functions available for use in PHD ULTRA<sup>™</sup> HPSI/XF Preloaded and User-Defined Methods. The information in this section is designed to help you set the individual parameter values in each of the Method Step options and to properly use the Advanced Options commands.

The information that follows is organized into two sections:

- Pump Operation Profiles
- Advanced Options (Commands and I/O)

# **Pump Operation Profiles**

The PHD ULTRA<sup>™</sup> HPSI/XF Preloaded Methods and all User-Defined Methods use Pump Operation Profiles as part of the Methods controlling the pump. These profiles are combined with a syringe selection and any Commands or Input/Output triggers to create a complete Method. The following sections describe each profile along with instructions for setting up the profile. The following Pump Operation Profiles are available on the PHD ULTRA<sup>™</sup> HPSI/XF:



Pump Operation Profiles available on the PHD ULTRA™ HPSI/XF.

## CONSTANT RATE PROFILE

The Constant Rate profile is used to run the pump at a defined flow rate and for a specific pumping mode (infuse or withdraw) up to a target volume or for a defined time period.



Constant Rate Pump Operation Profile.

When creating or editing a Constant Rate profile, you will define three primary operating parameters:

- The Flow Mode defining the direction of flow: infuse or withdraw
- The Flow Rate to define the rate of uptake or dispensing
- The Target Volume or Target Time that determine how long the pump will operate at the set rate

When creating or editing a Constant Rate profile, you can set the rate in ml,  $\mu$ l, nl or pl units of volume using sec, min or hr as the units of time. The system automatically calculates a minimum and maximum flow rate based on the syringe selected or custom-defined. The min/max values are made available as button selection options on the Set Infuse and Withdraw Rate screens.

Step # 4, Constant Rate	HARVARD APPARATUS
Set Mode Infuse	04/28/09 1:23:40 PM
Set Rate O ml/min	Enter your settings to the left and then press the Enter button (green check mark) to accept or press the Cancel button (red X)
Set Target Volume or Time O ml	to return to the previous screen.
	😫 🖌

Step Definition Screen for a Constant Rate Profile.

#### TO SET UP/EDIT A CONSTANT RATE PROFILE:

- 1. From the Step Definition screen for a Constant Rate profile, choose the Set Mode button to toggle the Flow Mode between Infuse and Withdraw operation.
- 2. Choose the Set Rate button to enter the Set Rate screen.
- 3. Enter the flow rate value desired using the keypad or select the Minimum Rate or Maximum Rate button.
- 4. If the Units of Rate are not correct for your application, choose the Units button.
- 5. On the Units Selection screen, select the unit of measure (ml, μl, nl or pl) and the unit of time (sec, min, hr) as appropriate, then choose Accept to confirm your selections.
- 6. When all parameters are correctly set on the Set Rate screen, choose Accept to confirm your settings and return to Step Definition screen.

- 7. Choose the Set Target Volume or Time button to enter the Set Volume or Time screen.
- 8. On the Set Volume or Time screen, select the Volume or Time button, as desired.
- 9. Enter the desired value using the keypad, or select the Maximum Volume button.
- 10. If the Units of Volume/Time are not correct for your application, choose the Units button to the right of the parameter entry box. For the Units of Volume, this choice takes you to the Units Selection screen. For the Units of Time option, this choice will toggle the button between sec (seconds) and h:m:s (hours:minutes:seconds). To use the h:m:s option, enter your time value in hours, minutes and seconds, separating each value with a colon.
- 11. If you are changing the Units of Volume, on the Units Selection screen, select the unit of measure (ml, µl, nl or pl) as appropriate, then choose Accept to confirm your selection.
- 12. When all parameters are correctly set on the Set Target Volume or Time screen, choose Accept to confirm your settings and return to the Step Definition screen.

### RAMP PROFILE

The Ramp Rate profile is used to create a linearly increasing or decreasing flow rate for a single pumping mode (infuse or withdraw) over the course of a defined time period.



When creating or editing a Ramp Rate profile, you will define three primary operating parameters:

- The Flow Mode defining the direction of flow: infuse or withdraw
- The Flow Rate at the beginning and end of the pumping cycle

• The Target Time that determines the total length of time over which the ramp will be calculated During a Ramp Rate profile, the PHD ULTRA<sup>TM</sup> HPSI/XF varies the flow rate linearly between the starting rate and ending rate over the full time period entered. A Ramp Rate profile can be applied to an increasing or decreasing rate application.

When creating or editing a Ramp Rate profile, you can set the rate in ml,  $\mu$ l, nl or pl units of volume using sec or h:m:s (hours:minutes:seconds) as the units of time. The system automatically calculates a minimum and maximum flow rate based on the syringe selected or custom-defined. The min/max values are made available as button selection options on the Set Infuse and Withdraw Rate screens.

TO SET UP/EDIT A RAMP RATE PROFILE:

1. From the Step Definition screen for a Ramp Rate profile, choose the Set Mode button to toggle the Flow Mode between Infuse and Withdraw operation.



Step Definition screen for a Ramp Rate profile.

2. Choose the Set Start & End Rate button to enter the Set Start & End Rates screen.

Set Start and End Rate			Rate	HARVARD APPARATUS	
Start Ra	Start Rate			ml/min	04/28/09 1:24:36 PM
End Rat	te	0		ml/min	Enter your rates and units and then press the Enter button (green check mark) to accept or
7	8	9			press the Cancel button (red X) to cancel your settings and return
4	5	6	ml/	.960 'min	to the previous screen.
1	2	3	100 nl/	.205 min	
-	0			Ł	

Set Start and End Rates screen.

- 3. Select the Start Rate button (it should be selected by default as indicated by the active data entry box to the right of the button). Enter the flow rate value desired using the keypad or select the Minimum Rate or Maximum Rate button.
- 4. If the Units of Rate are not correct for your application, choose the Units button.
- 5. On the Units Selection screen, select the unit of measure (ml,  $\mu$ l, nl or pl) and the unit of time (sec, min, hr) as appropriate, then choose Accept to confirm your selections.
- 6. Repeat Steps 3 to 5 for the End Rate by selecting the End Rate button and continuing data entry.
- 7. When all parameters are correctly set on the Set Rate screen, choose Accept to confirm your settings and return to Step Definition screen.
- 8. Choose the Set Target Time button to enter the Set Time screen.
- 9. Enter the desired Time value using the keypad.
- 10. If the Units of Time are not correct for your application, select the Units button to toggle between sec (seconds) and h:m:s (hours:minutes:seconds). To use the h:m:s option, enter your time value in hours, minutes and seconds, separating each value with a colon.
- 11. When all parameters are correctly set on the Set Target Time screen, choose Accept to confirm your settings and return to the Step Definition screen.



**NOTE:** Ramps  $\leq$  2 seconds from min to max rates may cause motor stalls.

### STEPPED PROFILE

The Stepped Rate profile is used to create an increasing or decreasing flow rate that varies in a series of equal steps between a starting and ending flow rate.



Stepped Rate Pump Operation Profile.

When creating or editing a Stepped Rate profile, you will define four primary operating parameters:

- The Flow Mode defining the direction of flow: infuse or withdraw
- The Flow Rate at the beginning and end of the pumping cycle
- The Target Time that determines the total length of time over which the stepped profile will be calculated
- The Number of Steps that will be created in the profile

During a Stepped Rate profile, the PHD ULTRA™ HPSI/XF calculates a series of equal rate increases that will vary the flow from the starting value to the ending value. You enter the Number of Steps you want to use. The Target Time defines the total length of pumping time, with the Target Time value divided equally into each stepped rate. A Stepped Rate profile can be applied to an increasing or decreasing rate application.

When creating or editing a Stepped Rate profile, you can set the rate in ml,  $\mu$ l, nl or pl units of volume using sec or h:m:s (hours:minutes:seconds) as the units of time. The system automatically calculates a minimum and maximum flow rate based on the syringe selected or custom-defined. The min/max values are made available as button selection options on the Set screen.

TO SET UP/EDIT A STEPPED RATE PROFILE:

- 1. From the Step Definition screen for a Stepped Rate profile, choose the Set Mode button to toggle the Flow Mode between Infuse and Withdraw operation.
- 2. Choose the Set Start & End Rate button to enter the Set Start and End Rates screen.



Stepped Profile definition screen.

Set Start and End Rate			late	HARVARD APPARATUS
Start R	ate	0	ml/min	04/28/09 1:24:36 PM
End Ra	te	0	ml/min	Enter your rates and units and then press the Enter button
7	8	9	Ŧ	(green check mark) to accept or press the Cancel button (red X) to cancel your settings and return
4	5	6	105.985 ml/min	to the previous screen.
1	2	3	100.205 nl/min	
•	0	X	. ★	

Set Start and End Rate screen.

- 3. Select the Start Rate button (it should be selected by default as indicated by the active data entry box to the right of the button). Enter the flow rate value desired using the keypad or select the Minimum Rate or Maximum Rate button.
- 4. If the Units of Rate are not correct for your application, choose the Units button.
- 5. On the Units Selection screen, select the unit of measure (ml,  $\mu$ l, nl or pl) and the unit of time (sec, min, hr) as appropriate, then choose Accept to confirm your selections.
- 6. Repeat Steps 3 to 5 for the End Rate by selecting the End Rate button and continuing data entry.
- 7. When all parameters are correctly set on the Set Rate screen, choose Accept to confirm your settings and return to Step Definition screen.
- 8. Choose the Set Time and # Steps button to enter the Set Time & Steps screen.
- 9. Select the Total Time button (it should be selected by default as indicated by the active data entry box to the right of the button). Enter the desired value using the keypad.
- 10. If the Units of Time are not correct for your application, select the Units button to toggle between sec (seconds) and h:m:s (hours:minutes:seconds). To use the h:m:s option, enter your time value in hours, minutes and seconds, separating each value with a colon.
- 11. Select the Number of Steps button and enter the desired value using the keypad.
- 12. When all parameters are correctly set on the Set Target Time screen, choose Accept to confirm your settings and return to the Step Definition screen.

### PULSE PROFILE

The Pulse Flow profile is used to create an oscillating infusion or withdrawal profile that varies between a starting flow rate and a second rate that can be either higher or lower than the start rate. The flow rate is constant within each segment of the pulsed flow profile and the user defines the total number of repetitions (pulses) for the oscillating pattern. Each segment of the profile must be set to run for either a specific length of time or to deliver a set volume.



When creating or editing a Pulse Flow profile, you will define four primary operating parameters:

- The Flow Mode defining the direction of flow: infuse or withdraw
- The Flow Rate to be used at each level of the pulsed profile within the pumping cycle
- The length of Time that each segment of the profile will run or the specific Volume to be infused/ withdrawn during each segment of the profile
- The Number of Pulses (repetitions) that will be executed during the pumping cycle

During a Pulse Flow profile, the PHD ULTRA<sup>™</sup> HPSI/XF calculates a series of equal length pumping stages at two user-defined flow rates: a starting rate and a "pulse" rate. You enter the Number of Pulses (repetitions) that you want to use, along with how you want the system to calculate the length of each stage — by time or by volume pumped. A Pulse Rate profile can be applied to pulses that are higher in rate or lower in rate than the starting flow rate.

When creating or editing a Pulse Flow profile, you can set the rate in ml,  $\mu$ l, nl or pl units of volume using sec, min or hr as the units of time. The system automatically calculates a minimum and maximum flow rate based on the syringe selected or custom-defined. The min/max values are made available as button selection options on the Set Pulse Rates screens.

Step # 4, Pulse		HARVARD APPARATUS
Set Mode	Infuse	04/28/09 1:25:31 PM
		Enter your settings to the left
Set Rates Rate 1: 0 ml/min	Rate 2: 0 ml/min	and then press the Enter button (green check mark) to accept or
<mark>Set Volume</mark> O ml	0 ml	to return to the previous screen.
O Volume	• Time	
# of Pulses 0 Pulse(s)		

Step Definition screen for a Pulse Rate Profile with Volume mode selected. TO SET UP/EDIT A PULSE FLOW PROFILE:

- 1. From the Step Definition screen for a Pulse Rate Flow choose the Set Mode button to toggle the Flow Mode between Infuse and Withdraw operation.
- 2. Choose the Set Rates button to enter the Set Pulse Rates screen.
- 3. Select the Rate 1 button (it should be selected by default as indicated by the active data entry box to the right of the button). Enter the flow rate value desired using the keypad or select the Minimum Rate or Maximum Rate button.
- 4. If the Units of Rate are not correct for your application, choose the Units button.
- 5. On the Units Selection screen, select the unit of measure (ml, µµl, nl or pl) and the unit of time (sec, min, hr) as appropriate, then choose Accept to confirm your selections.
- 6. Repeat Steps 3 to 5 for the second flow rate by selecting the Rate 2 button and continuing data entry.
- 7. When all parameters are correctly set on the Set Pulse Rates screen, choose Accept to confirm your settings and return to Step Definition screen.
- 8. Select the Volume or Time button to determine how the pump cycle length will be managed. Volume calculates each cycle stage by pumping for the length of time needed to pump the specified volume. Time manages each cycle stage by pumping for the amount of time specified.
- 9. Depending on whether you have selected the Volume or Time button in the preceding step, choose the Set Time or the Set Volume button to enter the Set Pulse Times or the Set Pulse Volumes screens.



Set Pulse Times screen used to define the length of time the pump will operate at each pulse step level.

- 10. If you selected Set Time, continue with Step 11. If you selected Set Volume, proceed to Step 14.
- 11. On the Set Pulse Times screen, select the Time 1 button (it should be selected by default as indicated by the active data entry box to the right of the button). Enter the desired value using the keypad. Repeat for Time 2.
- 12. If the Units of Time associated with Time 1 or Time 2 are not correct for your application, select the Units button associated with either parameter to toggle between sec (seconds) and h:m:s (hours:minutes:seconds). To use the h:m:s option, enter your time value in hours, minutes and seconds, separating each value with a colon.
- 13. When both Time parameters are set to the correct values, choose the Accept button to return to the Step Definition screen.
- 14. On the Set Pulse Volumes screen, select the Volume 1 button (it should be selected by default as indicated by the active data entry box to the right of the button). Enter the desired value using the keypad. Repeat for Volume 2.
- 15. If the Units of Volume associated with Volume 1 or Volume 2 are not correct for your application, choose the Units button associated with either parameter to enter the Units selection screen. Select the unit of measure button (ml,  $\mu\mu$ l, nl, pl) applicable to your application, then choose the Accept button to return to the Set Pulse Volumes screen.
- 16. When both Volume parameters are set to the correct values, choose the Accept button to return to the Step Definition screen.
- 17. Select the # of Pulses button to enter the Set # Pulses screen.
- 18. On the Set # Pulses screen, enter the desired value using the keypad, then choose the Accept button.

### **BOLUS PROFILE**

The Bolus Delivery profile is used to infuse a defined dose of fluid controlled by the total volume and the total time the pump operates. Bolus profiles are used for infusion only. In a bolus profile, you set both the time the pump operates and the total volume to be delivered. The pump automatically calculates the flow rate based on the syringe selected. The flow rate is constant during a Bolus Delivery profile.



Bolus Delivery Pump Operation Profile.

When creating or editing a Bolus Delivery profile, you will define the following operating parameters:

- The Target Volume to be infused.
- The Target Time value which is the total time the pump will operate.

Step # 4, Bolus	HARVARD APPARATUS
	04/28/09 1:28:28 PM
	Enter the step settings.
Calculated Rate Rate: 100 ml/min	
Set Target Volume 50 ml	
Set Target Time 30 second(s)	

Step Definition screen for a Bolus Delivery Profile.

TO SET UP/EDIT A BOLUS DELIVERY PROFILE:

- 1. From the Step Definition screen for a Bolus Delivery profile, choose the Set Target Volume button.
- 2. On the Set Target Volumes screen, enter the desired value using the keypad.
- 3. If the Units of Measure are not correct for your application, choose the Units button to enter the Units selection screen. Select the unit of measure button (ml, μμl, nl, pl) applicable for your application, then choose the Accept button to return to the Set Target Volumes screen.
- 4. When the Volume parameters are correctly set, choose the Accept button to return to the Step Definition screen.
- 5. Select the Target Time button.
- 6. On the Set Target Times screen, enter the desired value using the keypad.
- 7. If the Units of Time are not correct for your application, select the Units button to toggle between sec (seconds) and h:m:s (hours:minutes:seconds). To use the h:m:s option, enter your time value in hours, minutes and seconds, separating each value with a colon.
- 8. When the Time parameters are correctly set, choose the Accept button to return to the Step Definition screen. The pump will automatically calculate the flow rate based on the entered Target Volume and Time.

## CONCENTRATION PROFILE

The Concentration Delivery profile is used to manage infusion of a defined concentration of drug or other liquid to a set dosage level based on the subject's weight.



Concentration Delivery Pump Operation Profile.

When creating or editing a Concentration Delivery profile, you will define the following operating parameters:

- The Weight of the target subject
- The Flow Rate to be used during infusion
- The concentration of the drug or other liquid being infused
- Either the target dosage or the target infusion time the pump automatically calculates whichever value you do not enter.
- If you wish to infuse multiple doses to the target, you can specify the number of doses along with a delay between dosings.

During a Concentration profile, the PHD ULTRA<sup>TM</sup> HPSI/XF operates at a constant infusion rate and automatically stops when the target dosage rate is reached.

When creating or editing a Concentration flow profile, you can set the rate in ml,  $\mu$ l, nl or pl units of volume using sec, min or hr as the units of time. The system automatically calculates a minimum and maximum flow rate based on the syringe selected or custom-defined. The min/max values are made available as button selection options on the Set Rate and Concentration screen. The ingredient concentration is entered in mg/ml.

Step # 1, Concentration	HARVARD APPARATUS
Animal Weight	04/28/09 1:29:16 PM
o (grans)	Enter your information and then
Set Rate And Concentration 0 0 (mg/ml)	press the Enter button (green check mark) to accept or press the Cascel button (red X) to
Set Dose or Duration 0 (mg/kg) 0 second(s)	cancel your settings and return to the previous screen.
Set # Doses & Time Retween Doses	
0 Dose(s) 0 second(s)	

Step Definition screen for a Concentration Delivery profile. TO SET UP/EDIT A CONCENTRATION DELIVERY PROFILE:

1. From the Step Definition screen for a Concentration profile, choose the Animal Weight button to enter the Set Animal Weight screen.



Set Animal weight screen in Concentration profile.

- 2. Enter the Weight then choose the Accept button to return to the Step Definition screen.
- 3. Choose the Set Rate and Concentration button to enter the Set Rate and Concentration screen.

Set Ra	Set Rate And Concentration			HARVARD APPARATUS	
Infuse F	Rate		0	ul/sec	04/28/09 1:34:16 PM
Concen	. (mg/ml)		0		Enter your information and then press the Enter button (green check mark) to accept or proce
7	8	9			the Cancel button (red X) to cancel your settings and return to
4	5	6	105 ml/	.985 'min	the previous screen.
1	2	3	, 100 nl/	205 min	
-	0	X			

Set Rate and Concentration screen in Concentration profile.

- 4. Select the Infuse Rate (it should be selected by default as indicated by the active data entry box to the right of the button). Enter the desired rate using the keypad or select the Min Rate or Max Rate button.
- 5. If the Units of Rate are not correct for your application, choose the Units button.
- 6. On the Units Selection screen, select the unit of measure (ml, μμl, nl or pl) and the unit of time (sec, min, hr) as appropriate, then choose Accept to confirm your selections.
- 7. Select the Concentration button and enter the concentration of the active ingredient in the infusion fluid in mg/ml.
- 8. When all parameters are correctly set on the Set Rate and Concentration screen, choose Accept to confirm your settings and return to Step Definition screen.
- 9. Choose the Set Dose or Duration button to enter the Set Dose or Duration screen.
- 10. On the Set Dose or Duration screen, select either the Dose button (if you wish to enter the target dosage value in which case the PHD ULTRA<sup>™</sup> HPSI/XF will calculate the required pumping duration) or Duration (if you wish to infuse for a specific time period in which case the PHD ULTRA<sup>™</sup> HPSI/XF will calculate the delivered dose).
- 11. As appropriate enter either the Dose in mg/ml or the Duration using the keypad.
- 12. If the Units of Time associated with Duration are not correct for your application, select the Units button to toggle between sec (seconds) and h:m:s (hours:minutes:seconds). To use the h:m:s option, enter your time value in hours, minutes and seconds, separating each value with a colon.

- 13. When all parameters on the Set Dose or Duration screen are correct, choose the Accept button to return to the Step Definition screen.
- 14. Choose the Set # Doses & Time Between Doses button to enter the Set # Doses & Time Lag screen.



Set # Doses and Time Lag screen in Concentration profile.

- 15. Select the Doses button (it should be selected by default as indicated by the active data entry box to the right of the button). Enter the desired number of doses using the keypad.
- 16. If the # Doses is greater than one, select the Time Lag button and enter the desired length of time between individual doses.
- 17. If the Units of Time associated with Time Lag are not correct for your application, select the Units button to toggle between sec (seconds) and h:m:s (hours:minutes:seconds). To use the h:m:s option, enter your time value in hours, minutes and seconds, separating each value with a colon.
- 18. When all parameters on the Set # Doses & Time Lag screen are correct, choose the Accept button to return to the Step Definition screen.

### GRADIENT PROFILE (Available in firmware v1.2.2 and later)

The Gradient profile is used to combine multiple flow streams from different pumps into a common output stream. The flow profiles can be flat of ramped smooth flowing or can execute in a stepped format.



Gradient Delivery Pump Operation Profile.

When creating or editing a Gradient profile you will define 4 primary operating parameters:

- The combined Flow Rate
- The Target Starting and Ending Percentages for each pump in the system.
- The Target Time that determines the total length of time over which the Gradient profile will be calculated
- The Number of Steps that will be created in the profile



**NOTE:** See Appendix E: External Connections for instructions on setting up a Gradient System and controlling satellite pumps.



**NOTE:** Master ADDRESS must be set at 00. Satellite ADDRESSES range from 01 to 99.



**CAUTION:** All pumps must use the same syringe size and type. If there is a syringe change at Master then same change must occur at all Satellites.

### TO SET UP/EDIT A GRADIENT PROFILE:

1. From the Step Definition screen for Gradient, choose Set Combined Flow Rate to enter the Set Rate screen.



Gradient Step Definition Screen.

2. Enter the desired combined flow rate value for all pumps using the keypad or select the Minimum Rate or Maximum Rate button.



Combined Flow Rate Entry screen.

- 3. If the Units of Rate are not correct for your application, choose the Units button.
- 4. On the Units Selection screen, select the unit of measure (ml, µl, nl, or pl) and the unit of time (sec, min, hr) as appropriate, then choose Accept to confirm your selections.
- 5. When all parameters are correctly set on the Set Rate screen, choose Accept to confirm your settings and return to the Step Definition screen.
- 6. Choose the Set Percentages button for pump 00.
- 7. Set the Start and End Percentages for pump 00 then choose Accept.
- 8. Choose the Address button, and then set the address of the second pump. Choose Accept to return to the Step Definition screen.



Gradient Pump Address Entry Screen.

- 9. Choose the Set Percentages button for the second pump and enter your desired percentage then press the accept button.
- 10. Choose the second Address button, and then set the address of the third pump. Choose Accept to return to the Step Definition screen.
- 11. The pump will calculate the remaining percentages for the third pump.





**NOTE**: To unassign a pump from a gradient step, set pump address to zero in the Set Pump Number screen.

12. Choose the Set Time & Steps button. Enter the total amount of time and the number of steps desired and then choose Accept.



Gradient Time and Type Entry Screen.



**NOTE:** For a Constant rate  $\vdash$  or Ramp  $\nvdash$  profile choose 0 steps. For a Stepped profile  $\biguplus$  select the number of steps desired.



**NOTE:** When running a gradient step, ensure that no unused pumps are included in the pump chain.

## AUTOFILL CYCLING PROFILE

The Autofill Cycling Profile is an automated Infuse/Withdraw or Withdraw/Infuse step that operates at constant, but separately defined, flow rates for the withdraw and infuse operations. The Autofill profile is designed to work in conjunction with an autofill valve that controls the switching of flows from a reservoir for refilling the syringe, to the target infusion subject.



**NOTE:** Pin 8 of the 15-pin I/O Connector adapter on the rear of the PHD ULTRA<sup>™</sup> HPSI/XF will actuate to control a Harvard Apparatus Valve Box used in conjunction with an Autofill Pump Operation Profile.



When creating or editing an Autofill Cycling profile, you will define the following operating parameters:

- The Flow Mode defining the cycle: Infuse/Withdraw (INF/WD) or Withdraw/Infuse (WD/INF)
- The Flow Rates to be used during infuse/withdraw operations
- The infusion volume to be delivered during each pump cycle
- The total volume to be delivered during all cycles or the total number of Infuse/Withdraw or Withdraw/Infuse cycles that you want the pump to execute. For example, if you want to pump 100 ml using a 10 ml syringe, the pump will execute 10 Infuse/Withdraw or Withdraw/Infuse cycles, depending upon the chosen flow mode.

During an Autofill profile, the PHD ULTRA<sup>™</sup> HPSI/XF operates at a constant pump rate during the infusion and withdrawal stages, although the rate can be different for each direction (i.e. infuse vs. withdraw).

When creating or editing an Autofill Cycling profile, you can set the rate in ml,  $\mu$ l, nl or pl units of volume using sec, min or hr as the units of time. The system automatically calculates a minimum and maximum flow rate based on the syringe selected or custom-defined. The min/max values are made available as button selection options on the Set Rate and Concentration screen.

Step # 1, Autofill	HARVARD APPARATUS
Set Mode INF/WD	04/28/09 1:38:44 PM
<mark>Set Rates</mark> INF: 0 ml/min WD: 0 ml/min	Enter your settings to the left and then press the Enter button (green check mark) to accept or press the Cancel button (red X)
Set Volume per Cycle 50 ml per Cycle	to return to the previous screen.
Set Total Volume or # Cycles 0 ml	

Step Definition screen for an Autofill cycling profile.

TO SET UP/EDIT AN AUTOFILL CYCLING PROFILE:

- 1. From the Step Definition screen for an Autofill Cycling, choose the Set mode button to toggle between the Withdraw/Infuse (WD/INF) and Infuse/Withdraw (INF/WD) modes. Withdraw/Infuse begins by withdrawing into the syringe, following by infusing into the target.
- 2. Choose the Set Rates button to enter the Set Infuse/Withdraw Rate screen.
- 3. Select the Infuse Rate (it should be selected by default as indicated by the active data entry box to the right of the button). Enter the desired rate using the keypad or select the Minimum Rate or Maximum Rate button.
- 4. If the Units of Rate are not correct for your application, choose the Units button.
- 5. On the Units Selection screen, select the unit of measure (ml, µµl, nl or pl) and the unit of time (sec, min, hr) as appropriate, then choose Accept to confirm your selections.
- 6. Select the Withdraw Rate and enter the desired rate using the keypad or select the Minimum Rate or Maximum Rate button.
- 7. When all parameters are correctly set on the Set Infuse/Withdraw Rate screen, choose Accept to confirm your settings and return to Step Definition screen.
- 8. Choose the Set Volume per Cycle button to enter the Set Volume per Cycle screen.
- 9. Enter the Volume using the keypad.
- 10. If the Units of Measure associated with Volume are not correct for your application, choose the Units button to enter the Units selection screen. Select the unit of measure button (ml,  $\mu$ l, nl, pl) appropriate for your application, then choose the Accept button to return to the Set Target Volumes screen.
- 11. When all parameters on the Set Volume per Cycle screen are correct, choose the Accept button to return to the Step Definition screen.
- 12. Choose the Set Total Volume or # Cycles button to enter the Set Total Volume or # Cycles screen.
- 13. Select either Total Volume or # Cycles to define how the pump will control pumping activity. Total Volume will cycle the pump the correct number of times to deliver the total volume according to the Volume per Cycle setting. For example, if you set a 10 ml Volume per Cycle and set 100 ml in Total Volume, the pump will cycle 10 times.
- 14. If you select Total Volume, enter the volume desired using the keypad. If you select # Cycles, enter the total number of Infuse/Withdraw or Withdraw/Infuse cycles that you wish to perform.
- 15. If the Units of Measure associated with Volume are not correct for your application, choose the Units button to enter the Units selection screen. Select the unit of measure button (ml, μμl, nl, pl) appropriate for your application, then choose the Accept button to return to the Set Target Volumes screen.



**NOTE:** Using maximum rate may not be appropriate during the Withdraw stage of an Autofill profile, since air can be drawn into the syringe, or a high vacuum pressure can be produced depending on the syringe and/or tubing being used, or the fluid viscosity.

16. When all parameters on the Set Total Volume or # Cycles screen are correct, choose the Accept button to return to the Step Definition screen.

# Incorporating Advanced Options (Commands and I/O) Into A Method

PHD ULTRA<sup>™</sup> HPSI/XF Methods can incorporate a variety of commands that expand the versatility of the system by permitting convenient looping, chaining of events, sending signals to external devices, or accepting inbound signals from external devices. These Advanced Options controls are described in this section of the Guide.



To access the Advanced Options, choose Advanced Options from the Select Profile screen.

Method Step Profile Selection Advanced Options screen showing available command options.

### GO TO STEP

The Go To Command is used to instruct the PHD ULTRA<sup>™</sup> HPSI/XF to jump to a particular Step in a Method. This can be used to help you loop back or jump forward in a Method protocol and can be used in conjunction with I/O Events to make the pump respond to a trigger from an external device.

When defining a Go To jump in a Method, the Command targets the Step sequence position and not the function that currently occupies that position. For example, if you create a Go To jump to Step 4 in a Method (currently a Bolus Pump Operation Profile) and subsequently move a Constant Rate profile into the Step 4 position, the Go To jump will then connect to the Constant Rate operation and not to the Bolus operation.

#### TO INSERT A GO TO JUMP:

- 1. From the Method Main screen, choose Step Definition to enter the Method Steps Summary screen.
- 2. Highlight (select once) the Method Step that you want the Go To jump to follow.
- 3. Choose the Add Step button to access the Method Steps Menu screen.
- 4. Choose Advanced Options to enter the Set Advanced Options screen.
- 5. Choose Go To to insert the Go To Step and view an updated list of all current Steps in the Method.



Advanced Options Go To Step screen. Choosing the Go To Command brings you to a listing of the available steps in the Method.

6. Double tap the Step that you want to jump to with the Go To Command. The system automatically returns to the Method Steps Summary screen which now shows the Go To Step inserted in the Method.

## DELAY

The Delay Command is used to insert a time delay in a procedure. You can program a time delay between 0.2 seconds up to 99:99:99 (99 hours, 99 minutes, 99 seconds).

TO INSERT A TIME DELAY IN A METHOD:

- 1. From the Method Main screen, choose Step Definition to enter the Method Steps Summary screen.
- 2. Highlight (select once) the Method Step that you want the time delay to follow.
- 3. Choose the Add Step button to access the Method Steps Menu screen.
- 4. Choose Advanced Options to enter the Set Advanced Options screen.
- 5. Choose Delay to enter the Set Delay screen.



Advanced Options Set Delay screen.

- 6. Enter the desired Time using the keypad.
- 7. If the Units of Time associated with Time are not correct for your application, select the Units button to toggle between sec (seconds) [0.2 seconds minimum allowable value] and h:m:s (hours:minutes:seconds). To use the h:m:s option, enter your time value in hours, minutes and seconds, separating each value with a colon. You can enter a value up to 99:99:99.
- 8. When your Time entry is correct, choose the Accept button to insert the Delay Step in the Method and return to the Method Steps Summary screen.

### REPEAT STEP

The Repeat Command is used to repeat Steps in a procedure a defined number of times. To use this Command, you will tell the application what Steps you want to Repeat and how many times you want them repeated. The Repeat Step command creates a "jump" back to a specific Step in a Method that executes the defined Step plus all following Steps up to the Repeat command (i.e. it creates a Method loop).

When defining a Repeat jump in a Method, the Command targets the Step sequence position and not the function that currently occupies that position. For example, if you create a Repeat jump to Step 4 in a Method (currently a Bolus Pump Operation Profile) and subsequently move a Constant Rate profile into the Step 4 position, the Repeat jump will then connect to the Constant Rate operation and not to the Bolus operation.



**NOTE:** Do not use nested loops (repeat within a repeat)

TO INSERT A STEP REPEAT SEQUENCE IN A METHOD:

- 1. From the Method Main screen, choose Step Definition to enter the Method Steps Summary screen.
- 2. Highlight (select once) the Method Step that you want the repeat step to follow.
- 3. Choose the Add Step button to access the Method Steps Menu screen.
- 4. Choose Advanced Options to enter the Set Advanced Options screen.
- 5. Choose Repeat to insert the Repeat Step function into the Method.
- 6. Select the Step(s) you would like to repeat from by selecting the Step button twice or selecting once and then choosing Accept.



Advanced Options Repeat Step screen. Choosing Repeat brings you to a listing of the available steps in the Method.

7. Enter the number of repeats using the keypad then choose the Accept button to save your changes and return to the Method Steps Summary screen.

This command creates a loopback to the designated Step in a Method, executing the selected Step, plus all subsequent Steps up to the point of insertion of the Repeat command. For example, in the above figure, if the Repeat command is set to repeat Step 2 one time, the system will loop back to Step 2 and execute both Steps 2 and 3 one additional time.

### LINK METHOD

The Link Command is used to insert a link to another stored Method into the operating sequence of a Method. You can Link a Method any place in the Method sequence.

Method To Link: Selection	HARVARD APPARATUS 04/28/09 1:42:33 PM
METHOD_1 Method METHOD_2 Method_2	Select the method to link to and then press the Enter button (green check mark) to accept or press the Cancel button (red X) to cancel your settings and return to the previous screen.
Method METHOD_3 Method	

Advanced Options Link Command selection screen.

### TO LINK TO A STORED METHOD:

- 1. From the Method Main screen, choose Step Definition to enter the Method Steps Summary screen.
- 2. Highlight (select once) the Method Step that you want the Link Command to follow.
- 3. Choose the Add Step button to access the Method Steps Menu screen.
- 4. Choose Advanced Options to enter the Set Advanced Options screen.
- 5. Choose Link to enter the Link Selection screen and display a list of the saved Methods available.
- 6. Double tap the Method that you want to link to in the current Method. If the desired Method is not listed on the screen, use the Scroll Up/Scroll Down or Page Up/Page Down buttons to scroll through the Method List. Upon selection you are returned to the Method Steps Summary screen.

### STOP

The Stop Command is used to instruct the pump to stop operation. This Command can be used in conjunction with I/O Events to control pump operation based on external events.

TO INSERT A STOP COMMAND IN A METHOD:

- 1. From the Method Main screen, choose Step Definition to enter the Method Steps Summary screen.
- 2. Highlight (select once) the Method Step that you want the Stop Command to follow.
- 3. Choose the Add Step button to access the Method Steps Menu screen.
- 4. Choose Advanced Options to enter the Set Advanced Options screen.
- 5. Choose Stop to insert the Stop Command into the Method.

## I/O EVENT TRIGGERS

The PHD ULTRA<sup>™</sup> HPSI/XF pump permits easy connection to external I/O devices via a variety of interfaces, including a built-in 15-pin D-sub connector. The PHD ULTRA<sup>™</sup> HPSI/XF software contains simple commands for incorporating I/O controls into your pump Methods. Integrated commands for control of an external valve, multi-pump synchronization, and general trigger signals are integrated in the software. The following procedure describes the use of the Advanced Options I/O commands. Following the procedure is a description of the selection menu options for each of the I/O command types. Details for the electrical connection controls and pin-out description for the 15-pin User I/O Connector are provided in Appendix E of this manual.

The PHD ULTRA<sup>™</sup> HPSI/XF manages trigger events through specific pins on the I/O Connector port on the back of the pump. The following details define pin logic:

- Triggers are communicated via Pin 4 or Pin 5.
- Pump synchronization commands are communicated via Pin 6.
- Event signals are communicated via Pin 2.

## I/O TRIGGER (OUT)

The I/O Trigger (out) command is used to send a signal to an external device when the Step in the Method is reached.



Advanced Options I/O Trigger (out) Selection Screen.

The following options are available when setting an I/O Trigger (out) command:

- Trigger 1: Specifies output via the Trigger 1 (Pin 4) port. When selected, you must also specify whether the signal to be sent is High Signal or Low Signal.
  - High Signal: Sets the output signal to logic high.
  - Low Signal: Sets the output signal to logic low.
- Trigger 2: Specifies output via the Trigger 2 (Pin 5) port. When selected, you must also specify whether the signal to be sent is High Signal or Low Signal.
  - High Signal: Sets the output signal to logic high.
  - Low Signal: Sets the output signal to logic low.
- Synchronize: Select this to send a signal via Pin 6 to a connected pump to trigger activity. When selected, you must define whether the desired action is to start an Infuse activity or a Withdraw (Refill) activity.
  - Start Infuse: Defines the rising edge signal to trigger an infusion action.
  - Start Withdraw: Defines the falling edge signal to trigger a withdraw (refill) action.
- Valve: Select automatic or manual valve control (automatic is controlled by pumping). [pin 8]
  - Valve On: Activates the valve.
  - Valve Off: De-Activates the valve.
  - Valve Auto: Returns the pump to Automatic valve control.

TO INSERT AN I/O TRIGGER (OUT) COMMAND:

- 1. From the Method Main screen, choose Step Definition to enter the Method Steps Summary screen.
- 2. Highlight (select once) the Method Step that you want the I/O Trigger (Out) to follow.
- 3. Choose the Add Step button to access the Method Steps Menu screen.
- 4. Choose Advanced Options to enter the Select Advanced Options screen.
- 5. Choose the I/O Trigger (out) button to enter the Trigger Step Definition Screen.
- 6. Set your Trigger settings by choosing the appropriate option from the following sub-procedures:
  - a. To send a Trigger signal to an external device via Pin 4, select the Trigger 1 button. To send a Trigger signal via Pin 5, select the Trigger 2 button. Then select whether the signal will be High or Low by selecting the appropriate button.
  - b. To send a trigger signal to an external valve, select Valve. Then select whether the trigger will actuate (On button) or close (Off button) by selecting the appropriate button. This overrides the 'Valve Auto' setting, which means that the valve is controlled by a direction change. The valve will default back to 'auto' after leaving the Method Run screen.
  - c. To send a synchronization signal to a connected pump, select Synchronize. Then select whether you want to start an infusion action (Start Infuse button) or a withdraw action (Start Withdraw button) by selecting the appropriate button.
- 7. Choose the Accept button to save your changes and return to the Method Steps Summary screen.

**NOTE:** When using triggers, the first step in your method should define the trigger starting level (High or Low). You may then use the trigger command to change the level as desired for your Method.
## I/O EVENT (IN)

The I/O Event (in) command is used to have the pump pause and wait for a signal from an external device or for a manual user input at the touch screen. These external signals are communicated via Pin 2 on the 15-pin I/O Connector port.

Event		HARVARD APPARATUS		
Input High-to-Low	Input Low-to-High	05/07/09 12:47:55 PM		
	Input Low-to-High         User Press         User Press    Cancel button (red X) to retur to the previous screen.	Select which type of event the		
	User Press	step will wait forand then press the Enter button (green check mark) to accept or press the		
		Cancel button (red X) to return to the previous screen.		

Advanced Options menu I/O Event (in) Selection Screen.

The following options are available when setting an I/O Event (in) command.

- Input High-to-Low: Sets the pump to wait for a logic low input signal falling edge.
- Input Low-to-High: Sets the pump to wait for a logic high input signal rising edge.
- User Press: Sets the pump to wait for manual input from the user at the touch screen (screen touch).

TO INSERT AN I/O EVENT (IN) COMMAND:

- 1. From the Method Main screen, choose Step Definition to enter the Method Steps Summary screen.
- 2. Highlight (select once) the Method Step that you want the I/O Event (in) to follow.
- 3. Choose the Add Step button to access the Method Steps Menu screen.
- 4. Choose Advanced Options to enter the Select Advanced Options screen.
- 5. Choose the I/O Event (in) button to enter the Event Step Definition Screen.
- 6. Select either Input High, Input Low or User Press, as appropriate.
- 7. Choose the Accept button to save your changes and return to the Method Steps Summary screen.

## I/O EVENT LINK (IN)

The I/O Event Link (in) command is used to have the pump jump to a linked method if the signal is received. The external signals are communicated via Pin 2 on the 15-pin I/O Connector.

Event Link		HARVARD APPARATUS	
Input High-to-Low	Input Low-to-High	04/28/09 1:43:47 PM	
		Select which type of event the step will look for and then press the Enter button (green check mark) to accept or press the Cancel button (red X) to return to the previous screen.	
Motor Stall	User Press		
Withdraw	Infuse		

Advanced Options I/O Event Link (in) Selection Screen.

The following options are available when setting an I/O Event Link (in) command. This command requires that you have a method set with the specific actions (steps) you want to perform if the event occurs so that you can choose the Method name being linked by this command.

- Input High-to-Low: Will link to the desired method upon a logic low input signal falling edge.
- Input Low-to-High: Will link to the desired method upon a logic high input signal rising edge.
- User Press: Will link to the desired method upon a manual input.
- Motor Stall: Will link to the desired method upon a Motor Stall event.
- Withdraw: Will link to the desired method upon a Withdraw activity.
- Infuse: Will link to the desired method upon an Infuse activity.

TO INSERT AN I/O EVENT LINK (IN) COMMAND:

- 1. From the Method Main screen, choose Step Definition to enter the Method Summary screen.
- 2. Highlight (select once) the Method Step that you want the I/O Event Link (in) command to follow.
- 3. Choose the Add Step button to access the Method Steps Menu screen.
- 4. Choose Advanced Options to enter the Select Advanced Options screen.
- 5. Choose the I/O Event Link (in) button to enter the Event Link Step Definition Screen.
- 6. Select the desired Event type that you want to have the event associated with from the options available (Input Low, Input High, User Press, Motor Stall, Withdraw, Infuse).
- 7. After selecting the desired option in the Event Link screen, choose Accept to access the Method Steps Summary selection screen. Choose the Method name to jump to. To use this command, you must have defined a linkable Method.
- 8. Choose the Accept button to save your changes and return to the Method Steps Summary screen.



**NOTE:** Since the 'Event Link' will cause a jump (link) to a different method, be cautious not to use embedded links in your method programming.

# **MANAGING EZ PRO™ METHODS**

All Preloaded and User-Defined Methods are stored in the Method List for ongoing use. Over time, you may want to manage previously created Methods to keep your Method List easy to navigate. In addition, the PHD ULTRA<sup>TM</sup> HPSI/XF allows you to export Method information to an externally connected pump or to a computer that will be used to control operation. This section of the Guide describes the file management facilities available on the PHD ULTRA<sup>TM</sup> HPSI/XF.



**NOTE:** The method management procedures outlined in this section are not available for Quick Start or Analog Mode Methods.

# Saving A Copy Of A Method

Follow these instructions to save a copy of a Method under a new name:

- 1. From the Quick Start or Method Main screen, choose the Method Select button to enter the Method Selection screen.
- 2. From the list of available Methods, select (press once) the Method you want to save a copy of, then choose the File Options button to enter the File Options screen.
- 3. Choose Save As/Copy to access the Method Name Entry screen. The current Method Name will be displayed in the text entry box.
- 4. On the Method Name screen, type the new name for your Method (up to 15 characters) using the onscreen keyboard. Choose the Symbols/Numbers button (.?123) to display the list of available numbers and symbols that can be included in the Method Name. To switch the keyboard back to letters mode, choose the Letters button (ABC).
- 5. When finished entering the new Method Name, choose Accept to save your changes and return to the File Options screen.
- 6. Choose Back to return to the Method Selection screen.

## **Renaming A Method**

Follow these instructions to rename a previously saved Method:

- 1. From the Quick Start or Method Main screen, choose the Method Select button to enter the Method Selection screen.
- 2. From the list of available Methods, select (press once) the Method you want to rename, then choose the File Options button to enter the File Options screen.
- 3. Choose Rename Method to access the Method Name Entry screen. The current Method Name will be displayed in the text entry box.
- 4. On the Method Name screen, type the new name for your Method using the onscreen keyboard. Choose the Symbols/Numbers button (.?123) to display the list of available numbers and symbols that can be included in the Method Name. To switch the keyboard back to letters mode, choose the Letters button (ABC).
- 5. When finished entering the new Method Name, choose Accept to save your changes and return to the File Options screen.
- 6. Choose Back to return to the Method Selection screen.

# **Appending A Method**

Follow these instructions to Append a previously created Method into a new Method:

- 1. From the Quick Start or Method Main screen, choose the Method Select button to enter the Method Selection screen.
- 2. From the list of available Methods, select (press once) the Method you want as the base Method.
- 3. Choose the File Options button to enter the File Options screen.
- 4. Choose Append to access the Method to Append screen.
- 5. Choose (press twice) the Method you would like to Append (attach) to your base Method. The pump will return you to the File Options screen and display a confirmation that the Method was copied.
- 6. Choose Back to return to the Method Selection screen.

# **Deleting A Method**

Follow these instructions to delete a previously saved Method:

- 1. From the Quick Start or Method Main screen, choose the Method Select button to enter the Method Selection screen.
- 2. From the list of available Methods, select (press once) the Method you want to delete, then choose the File Options button to enter the File Options screen.
- 3. Choose Delete Method. The application will display a warning message in the Message Area asking you to confirm your deletion request.
- 4. Choose Delete Method again to confirm the deletion and return to the Method Selection screen.

# PHD ULTRA<sup>™</sup> HPSI/XF Method Export and Import

The PHD ULTRA<sup>™</sup> HPSI/XF permits the daisy chaining of multiple pumps, as well as integration with/ control by an external computer through HyperTerminal. To facilitiate operation in these modes, the PHD ULTRA<sup>™</sup> HPSI/XF application software includes a variety of commands designed to simplify the export/import of Methods between the pump and external devices. This section outlines the use of these commands.

## NOTE:

 If both pumps have software versions 2.0.0 or higher, methods can be transferred via RS-485

- If both pumps have software versions 1.3.7 or lower, methods can be transferred via RS-485
- If one pump has software version 1.3.7 or lower and the other pump has 2.0.0 or higher, methods must first be uploaded to the PC and then downloaded to the desired pump using the Method Manager program



**NOTE:** Do not attempt to Export/Import Methods while the pump is running. Do not change screens while Importing/Exporting a method.



**NOTE:** For additional details on the physical interfaces used to connect the PHD ULTRA<sup>™</sup> HPSI/XF to external devices, refer to the External I/O Connections section in the Appendices.



**NOTE:** Before downloading or transferring a method to the pump, verify the number of steps available on the pump information screen.



Export Method confirmation screen showing successful export.

TRANSFER A METHOD BETWEEN PUMPS

Follow these instructions to transfer a Method between two PHD ULTRA<sup>™</sup> HPSI/XF pumps.

- 1. Connect two pumps together via a RS-485 (firewire type) cable and set the address on the first pump to '00' using the Set Pump Address command in the Settings menu.
- 2. Set the address on the second pump to something other than '00' using the Set Pump Address command in the Settings menu.
- 3. On the first pump, from the Method Main screen, choose Method Select then choose the Method you would like to export.
- 4. Choose the File Options button then choose the Pump button and enter the address of the pump you would like to receive the Method.
- 5. Choose Export Method to Pump.
- 6. The pump will display a confirmation message in the Message Area on the screen when the export is complete. Note that long Methods may take a few seconds to export.
- 7. Before disconnecting the pumps, verify that the Method was successfully exported by choosing Method Select from the Method Main screen on the destination pump, then browse the available Methods to verify that the exported Method is shown in the menu.

#### EXPORTING A METHOD TO AN EXTERNAL COMPUTER

Follow these instructions to export a Method to an external computer.

- 1. Connect the pump to the external computer via an RS-232 or USB cable.
- 2. On the computer, open the HyperTerminal application and verify that the computer can communicate with the pump.
- 3. On the PHD ULTRA<sup>™</sup> HPSI/XF, from the Method Main screen, choose Method Select then choose the Method you would like to export.
- 4. Choose the File Options button.
- 5. In HyperTerminal, choose Transfer→Capture Text...
- 6. Enter the File Name that you want to save the Method under, then choose Start.
- 7. Choose Export Method to PC.
- 8. The pump will display a confirmation message in the Message Area on the screen when the export is complete. Note that long Methods may take a few seconds to export.
- 9. At the destination computer, in HyperTerminal, when the Method is done transferring, the message "mend" will appear onscreen.
- 10. In HyperTerminal, choose Transfer→Capture Text...→Stop. Your Method is now saved on the external computer.

#### IMPORTING A METHOD FROM AN EXTERNAL COMPUTER

Follow these instructions to import a Method from an external computer.

- 1. Connect the pump to the external computer via an RS-232 or USB cable and set the Address value to '00' using the Set Pump Address command in the Settings menu.
- 2. On the computer, open the HyperTerminal application and verify that the computer can communicate with the pump.
- 3. In HyperTerminal, click on the Properties icons and choose the Settings tab on the pop-up box that is displayed.
- 4. Click on the ASCII Setup button.
- 5. In the Line Delay field, enter 500. This will set a 500 millisecond delay after each line is transferred during the import process.
- 6. Click OK twice to return to the HyperTerminal Main Menu screen.
- 7. In HyperTerminal, choose Transfer→Send Text File...
- 8. Select the Method that you want to import to the PHD ULTRA<sup>™</sup> HPSI/XF pump and click Open.
- 9. Before disconnecting, verify that the Method was transferred by choosing Method Select from the Method Main screen at the destination PHD ULTRA<sup>™</sup> HPSI/XF pump, then browse the Method menu to confirm that the new Method is now saved at the pump.



**NOTE:** The Harvard Apparatus Method Manager program, provided on the ULTRA CD, can be used to simplify the import / export process for programmable pumps. Please refer to the Method Manger manual for instructions.



# **EXTERNAL PUMP CONTROL**

This section of the PHD ULTRA<sup>™</sup> HPSI/XF manual describes the control of the pump using an external computer device.

**NOTE:** The Harvard Apparatus Pump Terminal program, provided on the PHD ULTRA CD, can be used for easy external control of the PHD ULTRA through RS-232 or USB connection.

## Setting Up HyperTerminal

HyperTerminal is a Windows application designed to support the external control of devices such as the PHD ULTRA<sup>™</sup> HPSI/XF pump through an RS-232 or USB connection. The following instructions describe the configuration of the HyperTerminal application.

1. Select "Start - All Programs - Accessories - Communications - HyperTerminal".



2. Enter a name for a New Connection (i.e PHD\_Ultra\_Comm), then click OK.

Connect To	? ×
Enter details for the phone number that you wa	nt to dial:
Country/region: United States (1)	7
Area code: 508	
Phone number:	
Connect using: COM8	-
ОКС	ancel

3. Select the Virtual Comm Port from the "Connect using" drop-down list. Click OK. (If the Virtual Comm Port is not known, use Device Manager to find it. Instructions on setting up the Virtual CommPort Driver are supplied in Appendix E.)

COM	8 Properties			<u>?</u> ×
Po	rt Settings			
	Bits per second:	115200		•
	Data bits:	B		•
	Parity:	None		•
	Stop bits:	2		•
	Elow control:	None		
			<u>R</u> estore	Defaults
	OK		Cancel	Apply

4. Set up the Port Settings as shown above and click OK.

PHD_Ultra_Comm Properties	<u>? ×</u>
Connect To Settings	
Function, arrow, and ctrl keys act as © Ierminal keys © Windows keys	
Backspace key sends ©trl+H ©tel © Ctrl+ <u>H</u> , Space, Ctrl+H	
Emulation:	
Auto detect Terminal Setup	
Telnet terminal ID: ANSI	
Backscroll buffer lines: 500	
Play sound when connecting or disconnecting	
Input Translation	
OK Car	ncel

5. Verify the Settings are as shown above.

ASCII Setup	×
ASCII Sending	
Send line ends with line feeds	
Echo typed characters locally	
Line delay: 0 milliseconds.	
Character delay: 0 milliseconds.	
	J
ASCII Receiving	
Append line feeds to incoming line ends	
Eorce incoming data to 7-bit ASCII	
$\checkmark$ wrap lines that exceed terminal width	
	ſ
OK Cancel	

6. Choose ASCII Setup and select "Echo typed characters locally" then click OK to complete the setup.

## **PUMP CHAIN COMMANDS**

The Pump Chain commands allow all pump control information to be managed from an external computer source. These commands can also be used to control a series of pumps (up to 100) from a single computer interface.

PHD ULTRA<sup>™</sup> HPSI/XF commands are communicated to the pump via the RS-232 or USB port interfaces through a terminal program such as HyperTerminal. In using the Pump Chain commands, you will need to assign each pump in the pump chain a unique address, using the Set Pump Address command in the Settings menu. The address range is from 00 to 99. This address value is used to identify which pump is to receive a command and which pump is responding. The first pump in the chain, the one connected to the computer, must use address 0 (zero). Configure each pump with its assigned address and baud rate as described in the Pump Settings section of this Guide.



**NOTE:** Once communication is established, if you manipulate the touch screen, you must reestablish communication <CR>.



**NOTE:** When daisy-chaining using the RJ-11 option, all pumps must use the same baud rate. Values above 38400 are recommended.



**NOTE:** If you are using the optional RJ-11 connections for daisy-chaining, the connection from the computer must also come through the RJ-11 or RS-232 connectors.



**NOTE:** System commands and start/stop commands can be executed from method or Quickstart screens. For parameter commands it is necessary to run from Quickstart screen.



**NOTE:** To maximize communication speed [as fast as 50 ms rate changes]: (a) Prefix commands with the @ symbol to turn off Gui updates (ex: @irate 100 u/m) (b) Use the 'NVRAM off' command to turn off writes of rate to memory

## Using PHD ULTRA<sup>™</sup> HPSI/XF Pump Chain Commands

Commands may be abbreviated to the first four letters, i.e. address would be abbreviated addr. A space must follow the command if arguments are included.

If the pump address is nonzero, the one or two-digit pump address precedes the command without any separator. For example, to set the infuse rate for pump 12, the command would look like "12irat 3.2 u/m". If the pump address is one digit, it doesn't have to be preceded by a 0. Note that if the USB port is used on a pump with a nonzero address, the pump address doesn't need to be used.

Every line of the response from a pump with a nonzero address is prefixed by the two digit pump address (prefixed with a 0 if necessary) followed by a colon. No colon is used to separate the pump address from the prompt however.

In the command list below, the following convention is used:

- {} Required parameter
- [] Optional parameter
- Separator between parameter choices
- # Numeric value without preceding zeros
- ### Numeric value with preceding zeros
- #-# A range of values
- <cr> Carriage return

## PHD ULTRA<sup>™</sup> HPSI/XF - Pump Chain Commands (continued)

- Line feed
  - <sp> Space
  - [prefix] Pump address prefix in the format #: if the pump address is not zero
- <prompt> Prompt (see below)

The following prompts are returned after a command is executed:

- : The pump is idle
- > The pump is infusing
- < The pump is withdrawing
- \* The pump stalled
- T\* The target was reached

If the pump is in poll REMOTE mode, there will be no prompts or carraige returns.

If the pump is in poll ON mode, a XON character is added after the prompt.

If the pump address is nonzero, the pump address is prefixed to the prompt without a colon.

In the following list of commands:

- The pump address is prefixed to every response line followed by a colon.
- <prompt> is the response unless otherwise noted.

## **Error messages**

Error messages are displayed if the entered command cannot be executed for some reason. The error message will take up two lines with the first line being the message type and the second line describing the error itself. The second line may be up to 80 characters long.

#### COMMAND ERRORS

Command errors are displayed when the command is unrecognized, entered in the wrong mode, or the state of the pump keeps the command from executing (i.e. using the IRUN command if a limit switch is active).

The command error has the following format:

<lf>[##:]Command error:<cr><lf>[##:]<sp><sp><sp>{error message}<cr><lf>[##:]<prompt>

#### ARGUMENT ERRORS

Argument errors are displayed when a command argument is unrecognized or out of range. The argument in question will be displayed except in the case of missing arguments.

The argument error has the following format:

<lf>[##:]Argument error: [bad argument]<cr>

<lf>[##:]<sp><sp>{error message}<cr>

<lf>[##]<prompt></prompt>

## System commands

#### ADDRESS

Sets or displays the pump address. Valid range is 0 to 99.

Command format: address [0-99]

Query response: <lf>[##:]Pump address is #<cr>

<lf>[##]<prompt>

Notes:

Pumps with an address of 0 are masters, and pumps with an address between 1 and 99 are slaves.

#### BAUD

Sets or displays the RS232 port baud rate. Valid baud rates are 9600, 19200, 38400, 57600, 115200, 128000, 230400, 256000, 460800, and 921600. Note that some computers may not be able to handle baud rates above 115200.

Command format: baud [9600 | 19200 | 38400 | 57600 | 115200 | 128000 | 230400 | 256000 | 460800 | 921600]

Query response: <lf>[##:]# baud<cr>

<lf>[##]<prompt>

Notes:

If this command is entered via RS232, the prompt is displayed at the previous baud rate and then the baud rate is changed.

## CATALOG

Displays a catalog of methods stored in the pump.

Command format:

cat

Query response: <lf>[##:]Method name Size<cr>

<lf><lf>[##:]# file(s) using # steps<cr>

<lf>[##]<prompt></prompt>

#### Notes:

The file size is the number of steps in the method plus one for the file information header.

The last line shows the number of files and the total number of steps being used on the disk.

#### CMD

Sets or displays the command set. The pump is capable of operating in the ULTRA command set or the legacy Model 22 or PHD 44 command sets. Valid sets are ultra, 22, and 44.

Command format: cmd [{command set}] Query response: <lf>[##:] Ultra<cr> <lf>[##:] cprompt> or: <lf>[##:] 22<cr> <lf>[##:] cprompt> or: <lf>[##:] 44<cr> <lf>[##:] 44<cr>

#### CONFIG

Sets or displays the pump configuration.

Command format:

config [{config designation}|{value}]

NOTE: After changing the configuration, the pump must be power cycled.

## DELMETHOD

Deletes a method stored in the pump.

Command format: delmethod {method}

#### DIM

Sets or displays the backlight level in percent. Valid range is 0 to 100. Note that specifying 0 will turn the backlight off so that the screen will not be visible.

Command format: dim [0-100]

Query response: <lf>[##:] #%<cr>

<lf>[##]<prompt></pro>

#### ECHO

Sets or displays the RS232/USB echo state. Valid states are on or off.

Command format: echo [on|off]

Query response: <If>[##:] OFF<cr> <If>[##]<prompt> or: <If>[##:] ON<cr> <If>[##:] ON<cr> <If>[##:]<prompt> Publication 5419-005-REV2.0

#### FREE

Displays the number of free method steps left on the disk.

Command format: free

Query response:

<lf>[##:]# steps used<cr>

<lf>[##:]# steps free<cr>

<lf>[##:]# total steps<cr>

<lf>[##]<prompt>

The number of steps displayed is a four digit number, right justified, and padded with spaces.

## FORCE

Sets or displays the infusion force level in percent. Valid range is 1 to 100.

Command format: force [1-100]

Query response: <lf>[##:]#%<cr>

<lf>[##]<prompt></prompt>

### FTSWITCH

Sets or displays the footswitch setting. The footswitch may be used in a toggle on or off mode (momentary), a press to run mode (falling), or a release to run mode (rising).

Command format: ftswitch [mom|rise|fall]

Query response: <lf>[##:]Momentary<cr>

<lf>[##]<prompt>

or:

<lf>[##:]Active high<cr>

<lf>[##]<prompt></prompt>

or:

<lf>[##:]Active Low<cr>

<lf>[##]<prompt></prompt>

## POLL

Sets or displays the polling mode state.

When polling mode is off, prompts are displayed when an event happens, such as a target being reached.

When polling mode is on, prompts are not displayed when an event happens, and a XON character is output when the pump is ready for another command

When polling mode is in remote mode, the following occurs

- Prompts are not displayed
- Carraige returns are not displayed
- The pump address is displayed even if 0
- Echo is forced off and the echo command is illegal

Command format: poll [on|off|remote]

Query response: <lf>[##:] OFF<cr> <lf>[##]<prompt> or: <lf>[##:] ON<cr> <lf>[##:] eprompt><xon> or: [##:] REMOTE<lf>

#### TILT

Calibrates the tilt sensor.

Command format: tilt

Query response: <lf>[##:]Calibrating the tilt sensor...<cr> <lf>[##:]Tilt calibration value is #<cr> <lf>[##]<prompt>

## TIME

Sets or displays the date and time.

Command format: time [mm/dd/yy] [hh:mm:ss]

Query response: <lf>[##:]##/## ##:##:## #M<cr>

<lf>[##]<prompt>

The date order format is dependent on the settings made when setting the date from the touch screen. The time format is 24 hours.

## SYRMANU

Sets or displays the syringe manufacturer. Quick Start mode only.

Valid 3-character manufacturer codes are shown in the table below. Not all syringe manufacturers may be<br/>available depending on the pump model.airAir-Tite, HSW Norm-Ject

Typing 'syrm' with no arguments displays the	1.1	
current syringe setting.	bdg	Becton Dickinson, Glass (all types)
	bdp	Becton Dickinson, Plasti-pak
	cad	Cadence Science, Micro-Mate Glass
Typing 'syrm ?' displays a list of manufacturers	has	Harvard Stainless Steel
with their associated 5-letter code.	hm1	Hamilton 700, Glass
	hm2	Hamilton 1000, Glass
Typing 'syrm {code} ?' shows a list of syringe	hm3	Hamilton 1700, Glass
sizes associated with the specified	hm4	Hamilton 7000, Glass
manufacturer.	hos	Hoshi
	ils	ILS, Glass
	nip	Nipro
Command format:	sge	SGE (Scientific Glass Engineering)
<pre>syrm [? {3 char code}? {volume}ul ml]</pre>	smp	Sherwood-Monoject, Plastic
	tej	Terumo Japan, Plastic
Query response:	top	Тор
<lf>[##:]{manufacturer}, {diameter} mm<cr></cr></lf>		·
<lf>[##]<prompt></prompt></lf>		
or:		
<lf>[##:]Custom, {diameter} mm<cr></cr></lf>		
<lf>[##]<prompt></prompt></lf>		
or:		
<lf>[##:]{code}, {diameter} mm<cr> This line</cr></lf>	e is re	peated for each syringe manufacturer.
<lf>[##]<prompt></prompt></lf>		
or:		
<lf>[##:]{volume}, {unit}<cr> This line</cr></lf>	e is re	peated for each syringe size.
<lf>[##]<prompt></prompt></lf>		

## VER

Displays the short version string.

Command format: ver Query response: <lf>[##:]PHD ULTRA HPSI #.#.#<<r> <lf>[##]<prompt> or: <lf>[##:]PHD ULTRA XF #.#.#<cr> <lf>[##:]PHD ULTRA XF #.#.#<<cr>

#### VERSION

Displays the full version string.

Command format: version

Query response: <lf>[##:]Firmware: v#.#.#<cr> <lf>[##:]Pump address: #<cr> <lf>[##:]Serial number: C######<<cr> <lf>[##:]Device ID: #######<<cr> <lf>[##:]Device ID: ########

## **RUN COMMANDS**

## IRUN

Runs the pump in the infuse direction. Quick Start mode only.

Command format: irun

#### RRUN

Runs the pump in the opposite direction. Quick Start mode only.

Command format: rrun

#### RUN

Simulates a key press of the run button located in the lower right corner of the screen.

Command format: run

## STOP / STP

Stops the pump.

Command formats: stop

stp

#### WRUN

Runs the pump in the withdraw direction. Quick Start mode only.

Command format: wrun

# **RATE COMMANDS**

## CRATE

Displays the current rate that the motor is running at. A valid response is returned only in dynamic situations (while the pump is running). Quick Start mode only.

Command format: crate Query response: <lf>[##:]Infusing at # xl/xxx<cr> <lf>[##]<prompt> or: <lf>[##:]Withdrawing at # xl/xxx<cr> <lf>[##]<prompt>

## DIAMETER

Sets or displays the syringe diameter in mm. Quick Start mode only.

Command format: diameter [{syringe diameter}]

Query response: <lf>[##:]#.#### mm<cr>

<lf>[##]<prompt>

# GANG

Sets or displays the syringe count. Quick Start mode only.

Command format: gang [{syringe count}]

Query response: <lf>[##:]# syringes<cr> <lf>[##]<prompt>

#### IRAMP

Sets or displays the infusion rates while ramping. Quick Start mode only.

#### Command format:

iramp [{start rate} {start units} {end rate} {end units} {ramp time in seconds}]

Query response: <lf>[##:]Ramp not set up.<cr>

<lf>[##]<prompt>

or:

<lf>[##:]# xl/xxx to xl/xxx in # seconds<cr>

<lf>[##]<prompt></prompt>



**NOTE:** When using the iramp command, rate/time remaining, on display, will not reflect actual pump rate/time remaining during ramping.

## IRATE

Sets or displays the infusion rate. Quick Start mode only. The rate argument may be replaced by "max" or "min" to set the maximum or minimum rate, respectively. "lim" may be used to display the range limits.

```
Command format:

irate [max|min|lim|{rate} {rate units}]

Query response:

<lf>[##:]# xl/xxx<cr>

<lf>[##]<prompt>

or:

<lf>[##:]# xl/xxx to # xl/xxx<cr>

<lf>[##]=prompt>
```

#### WRAMP

Sets or displays the withdraw rates while ramping. Quick Start mode only.

Command format: wramp [{start rate} {start units} {end rate} {end units} {ramp time in seconds}]

```
Query response:
<lf>[##:]Ramp not set up.<cr>
<lf>[##]<prompt>
or:
<lf>[##:]# xl/xxx to xl/xxx in # seconds<cr>
```

<lf>[##]<prompt>



NOTE: To clear a ramp, use CTTIME command.

#### WRATE

Sets or displays the withdraw rate. Quick Start mode only. The rate arguement may be replaced by "max" or "min" to set the maximum or minimum rate, respectively. "lim" may be used to display the range limits.

Command format: wrate [max|min|lim|{rate} {rate units}] Query response: <lf>[##:]# xl/xxx<cr> <lf>[##]<prompt> or: <lf>[##:]# xl/xxx to # xl/xxx<cr> <lf>[##:]# yrompt>

**NOTE:** For commands requiring rate units, use the following format:

m, u, n, p/h, m, s

Ex: m/m= milliliter/minute

n/s= nanoliter/second

## **VOLUME COMMANDS**

#### CIVOLUME

Clears the infused volume. Quick Start mode only.

Command format: civolume

## CTVOLUME

Clears the target volume. Quick Start mode only.

Command format: ctvolume

## CVOLUME

Clears both the infused and withdrawn volumes. Quick Start mode only.

Command format: cvolume

## CWVOLUME

Clears the withdrawn volume. Quick Start mode only.

Command format: cwvolume

#### IVOLUME

Displays the infused volume. Quick Start mode only.

Command format: ivolume

Query response: <lf>[##:]# xl<cr>

<lf>[##]<prompt>

#### SVOLUME

Sets or displays syringe volume. Quick Start mode only.

Command format: svolume Query response: <lf>[##:]#.#### ul<cr> <lf>[##]<prompt> or: <lf>[##:]#.#### ml<cr> <lf>[##:]#.prompt>

## TVOLUME

Sets or displays the target volume. Quick Start mode only.

Command format: tvolume [{target volume} {volume units}]

## Query response:

<lf>[##:]Target volume not set<cr>

<lf>[##]<prompt>

or:

 $<\!\!lf\!\!>\!\![\#\#:]$ # xl<cr>

<lf>[##]<prompt>

## WVOLUME

Displays the withdrawn volume. Quick Start mode only.

Command format: wvolume

Query response: <lf>[##:]# xl<cr>

<lf>[##]<prompt>

## **TIME COMMANDS**

## CITIME

Clears the infused time. Quick Start mode only.

Command format: citime

#### CTIME

Clears both the infused and withdrawn times. Quick Start mode only.

Command format: ctime

## CTTIME

Clears the target time. Quick Start mode only.

Command format: cttime

## CWTIME

Clears the withdrawn time. Quick Start mode only.

Command format: cwtime

## ITIME

Displays the infused time. Quick Start mode only.

Command format: itime

Query response: <lf>[##:]# seconds<cr>

<lf>[##]<prompt>

or:

<lf>[##:]##:##:##<cr>

<lf>[##]<prompt>

## TTIME

Sets or displays the target time. Quick Start mode only.

Command format: ttime [{target time}]

Query response:

<lf>[##:]Target time not set<cr>

<lf>[##]<prompt>

or:

<lf>[##:]# seconds<cr>

<lf>[##]<prompt>

or:

<lf>[##:]##:##:##<cr>

<lf>[##]<prompt>

## WTIME

Displays the withdrawn time. Quick Start mode only.

Command format: wtime

Query response: <lf>[##:]# seconds<cr> <lf>[##]<prompt> or: <lf>[##:]##:##:##<cr> <lf>[##:]##:##:##<cr>

## **DIGITAL I/O COMMANDS**

## INPUT

Reads and displays the trigger input port status.

Command format: input Query response: <lf>[##:]Low.<cr> <lf>[##]<prompt> or: <lf>[##:]High.<cr> <lf>[##:]High.<cr>

#### OUTPUT

Sets the level on one of the output ports.

Command format: output {1|2} {high|low}

SYNC

Sets the level on the sync port.

Command format: sync {high|low}

## **INTERNAL COMMANDS**

## STATUS

Displays the raw status for use with a controlling computer.

Command format: status

The output is in three integer fields and one flag field, all separated by spaces and terminated by a carriage return / linefeed pair. The first integer is the current rate in femtoliters per second. The second integer is the infuse time in milliseconds. The time has a granularity of 1 millisecond. The third integer is the infused volume in femtoliters. All three values are for the current direction.

The flag field consists of six flags.

- Flag one is the motor direction and will be "i or I" if the pump is infusing and "w or W" if the pump is withdrawing. If the letter is lower case, the pump motor is idle. If upper case, the pump motor is running.
- Flag two is the limit switch status. If the infuse limit switch was hit, "i or I" is displayed. If the withdraw limit switch was hit, "w o r W" is displayed. If no limit switch was hit or the pump does not have limit switches, "." Is displayed.
- Flag three is the stall status and will be "S" if the pump has stalled. Otherwise it will be ".".
- Flag four is the trigger input state and will be "T" if high and "." if low.
- Flag five is the direction port state and will be "i or I" for infuse and "w or W" for withdraw.
- Flag six is the target reached status. It will be "T" if the target time or volume was reached and "." if not.

# **Appendices**

# APPENDIX A: SYRINGE VOLUME/DIAMETER REFERENCE TABLE

Harvard Apparatus	SGE Scientific Glass	ILS Glass
Stainless Steel	Engineering	Size Diameter
<u>Size Diameter</u> 20 ml 19.13 mm 50 28.6	25 ml 23 mm	25 ml 23.032 mm 50 32.573 100 32 573
100         34.9           200         44.755	100 35	Sherwood–Monoject
Air–Tite HSW Norm-Ject Size Diameter 20 ml 20.05 mm 30 22.9 50 29.2 Becton Dickinson 'Plasti-pak'	Hamilton Glass - All Types Size Diameter 25 ml 23.033 mm 50 32.573 100 32.573 Cadence Science, Inc. Formerly Popper & Sons MICRO.MATE Glass	Plastic           Size         Diameter           20 ml         20.142 mm           35         23.571           60         26.568           140         37.948           Hoshi           Size         Diameter
Size         Diameter           20 ml         19.05 mm           30         21.59           50         26.594           60         26.594	<u>Size Diameter</u> 20 ml 19.56 mm 30 22.7 50 28.02 100 35.7	20 ml 20.45 mm 30 22.50 50 25.60 100 34.00 <i>Top</i>
Terumo Japan           Size         Diameter           20 ml         20.2 mm           30         23.2           50         29.2	Becton Dickinson Glass-All Types           Size         Diameter           20 ml         19.13 mm           30         22.7           50         28.6           100         34.9	Size         Diameter           20 ml         21.00 mm           30         23.00           50         29.00           Nipro           Size         Diameter           20 ml         20.1 mm           30         23.2           50         29.1



**Warning:** Although the pump will accept many syringe styles, it is recommended to use only Harvard Apparatus stainless steel syringes.

# **APPENDIX B: STAINLESS STEEL SYRINGES**



## Cat No Product

Replacement Parts (20 to 200 ml)

- 5013-089 Chemraz® 0-Ring 20 ml
- 5013-090 Chemraz® 0-Ring 50 ml
- 5013-091 Chemraz® 0-Ring 100 ml
- 5013-092 Chemraz® 0-Ring 200 ml
- 5013-109 Chemraz® Tip Seal O-Ring, sizes 20-200 ml
- 72-2472 Replacement Viton O-Ring 20 ml, pkg. of 10
- 72-2473 Replacement Viton O-Ring 50 ml, pkg. of 10
- 72-2474 Replacement Viton O-Ring 100 ml, pkg. of 10
- 72-2475 Replacement Viton O-Ring 200 ml, pkg. of 10
- 72-2616 Replacement Viton Tip Seal O-Ring, sizes 20-200 ml, pkg. of 20
- 72-2617 Stainless Steel Plunger Button to Adapt Syringe for Use with PHD 22/2000 HVP with Triple S Clamp (Required for 50 ml and 100 ml syringes only)

Harvard High Pressure Stainless Steel Syringes

Harvard offers a complete line (2.5 to 200 ml) of Stainless Steel Syringes intended for high pressure applications with good resistance to most aggressive liquids. Wetted parts are #316 stainless steel or Viton. Syringes are available in 2.5, 8, 20, 50, 100 and 200 ml sizes with removable replacement tips. The 20 to 200 ml stainless steel syringes offer SWAGELOK® fittings in 1/16, 1/8 and 1/4 inch sizes. A luer lock fitting is also available. The tips are interchangeable for 20 to 200 ml syringes. The 2.5 ml is available with a 1/16 inch SWAGELOK® tip only. The 8 ml offers SWAGELOK® fittings in 1/16 or 1/8 inch sizes.

All stainless steel syringes are constructed entirely of #316 stainless steel. The 20 to 200 ml stainless steel syringes come standard with two Viton O-rings for the barrel and one for the tip. These Viton O-ring seals insures against leakage. These syringes are guaranteed to be leak free for pressures up to 750 psi.

The 2.5 ml stainless steel syringe contains one Perfluoroelastomer O-ring seal on the tip and one Bal-Seal<sup>™</sup> on the barrel. The 8 ml stainless steel syringe contains two Perfluoroelastomer O-ring seals and two Teflon O-Ring seals on the barrel, and a Perfluoroelastomers O-ring on the tip. These syringes were designed to utilize the high forces available in our syringe pumps to produce pressures up to 7500 psi and 1500 psi respectively.

All syringes are supplied with inside diameter dimensions for use with Harvard microprocessor controlled pumps and rate charts for use with older "classic" pumps. Replacement Viton O-rings are available, as are more chemically resistant Perfluoroelastomer O-rings.

High Pressure Stainless Steel Syringes	
--	--

Syringe Size	With SWAGLOK Diameter 1/16 inch	Diameter 1/8 inch	Diameter 1/4 inch	With Luer Lock	
2.5 ml	70-2269	N/A	N/A	N/A	
8 ml	70-2267	70-2268	N/A	N/A	
20 ml	70-2251	70-2252	70-2253	70-2254	
50 ml	70-2255	70-2256	70-2257	70-2258	
100 ml	70-2259	70-2260	70-2261	70-2262	
200 ml	70-2263	70-2264	70-2265	70-2266	
Replacement Tips, Furnished with Sealing O-Ring					
2.5 ml	70-2246	N/A	N/A	N/A	
8 ml	70-2246	70-2245	N/A	N/A	
20 ml to 200 ml	70-2247	70-2248	70-2249	70-2250	

## **APPENDIX C: MIN/MAX FLOW RATES**

Nominal Minimum/Maximum Flow Rates for Various Syringes. (Actual Limits will vary depending on syringe manufacturer)						
Syringe Size	Syringe ID	Minimum Rate	Units	Maximum Rate	Units	
20 ml	19.130 mm	50.7884	nl/min	26.3709	ml/min	
30 ml	21.590 mm	64.6904	nl/min	33.5893	ml/min	
50 ml	28.600 mm	113.519	nl/min	58.942	ml/min	
100 ml	34.900 mm	169.038	nl/min	87.7700	ml/min	
140 ml	37.948 mm	199.854	nl/min	103.770	ml/min	
200 ml	44.755 mm	277.983	nl/min	144.337	ml/min	

## **APPENDIX D: SYRINGE HOLDER OPTIONS**



View of PHD ULTRA<sup>™</sup> Hpsi/xf showing important controls for 10 x 140 syringe loading.

- 1. Thumb Nut
- 2. Post Assembly
- 3. Clamp Bar
- 4. Pusher Block
- 5. Knob (leadscrew release)
- 6. Syringe Holder
- 7. T-Knobs (under syringe holder)

- 8. Retaining Bracket (syringe holder)
- 9. T-Knobs (front of anti-syphon bar)
- 10. Anti-Syphon Bar
- 11. Plunger Clamp
- 12. T-knobs (back of anti-syphon bar)
- 13. Retaining Bracket (Pusher Block)
- 14. Post Knob
- 1. Loosen the Thumb Nut (1) on the bottom of the two Post Assemblies (2), allowing you to remove the Clamp Bar (3).
- 2. To free the Pusher Block (4) from the leadscrew, turn the Knob (5) on the top of the block until it slips into the slots. Move the Pusher Block away from the Syringe Holder (6) as far as necessary to load the syringe(s).
- 3. Loosen the four T-knobs (7) under the Syringe Holder and open the Retaining Bracket (8).
- 4. Loosen the two T-knobs (9) on the front of the Anti-Syphon Bar (10), then lift the Plunger Clamp (11) and tighten T-knobs to keep the clamp raised while loading syringe(s).
- 5. Loosen the two T-knobs (12) on the back of the Anti-Syphon Bar (10) to open the Pusher Block's Retaining Bracket (13).

- 6. Move the Pusher Block (4) forward and place the plunger flange under the Plunger Clamp (11) and within the Pusher Block's Retaining Bracket (13).
- 7. Place syringe(s) on the Syringe Holder, ensuring that the barrel flange is within the Syringe Holder's Retaining Bracket (8).
- 8. Place the Clamp Bar (3) on top of the syringe barrels and slide the Post Knobs (14) into place. Tighten the Post Assemblies (2) by screwing in the Thumb Nuts (1) until the Clamp Bar is tight against the syringe barrels.
- 9. Loosen the T-knobs (9) on the outside of the Anti-Syphon Bar (10), lower the Plunger Clamp (11) and lock in place by tightening the T-knobs.
- 10. Press the Retaining Brackets (8, 13) tight against the syringe's flanges and tighten into place using the T-knobs (7, 12).
- 11. Lift and twist the Knob (5) on the top of the Pusher Block (4) to reengage the leadscrew.



View of PHD ULTRA<sup>™</sup> Hpsi/xf 10 x 140 loaded..

## **APPENDIX E: EXTERNAL CONNECTIONS**

# **User I/O Connector Specifications**

All Inputs are pulled high to +5 Vdc through a 10k resistor All Outputs are at TTL Logic Levels. Pulse duration should be 0.1s minimum.



NOTE: For remote pumps, I/O connection must be made at the remote box. (Not the control box)

# **Pin Assignments:**

1.

6.

- Direction control input Rising edge sets pump to infuse Falling edge sets pump to refill
- 2. **Trigger Input** Event trigger - falling edge triggers a program event
- 3. Footswitch Input (or Timer) Settable to work as:

- Momentary switch closure to ground or TTL Logic Low; falling edge toggles between states (run/stop)

-Starts on rising edge, stops on falling edge -Starts on falling edge, stops on rising edge

- Trigger 1 Output 4. TTL Logic Output-Default = Low Control thru method or serial comm
- 5. Trigger 2 Output TTL Logic Output-Default = Low Control thru method or serial comm
  - Sync Output TTL Logic Output -Rising Edge = Start Infuse Falling Edge= Start Refill
- 7. **Direction Output** TTL Logic Output -High = Refill Low = Infuse
- Valve Output (controls voltage only) 8. TTL Logic Output -High = Valve Actuated Low = Valve Off



**NOTE:** Valve follows direction change when set to 'auto'.

- 9-13. Signal Return / Ground
- Run Indicator Voltage 14. +5V through a 470 ohm resistor (connect to LED Anode)
- 15. **Run Indicator Output** TTL Logic Output, active low (low = run) (connect to LED Cathode)

# **Electrical Specifications:**

Inputs:	$\begin{split} & V_{\rm IH} \geq 2V \\ & V_{\rm IL} \leq 0.4V \end{split}$	$\begin{split} I_{_{\rm IH}} &\leq 20 \mu A \\ I_{_{\rm IL}} &\leq 0.5 m A \end{split}$
Outputs:	$V_{_{ m OH}} \ge 3.8 V$ $V_{_{ m OL}} \le 0.4 V$	$I_{OH} \le 6mA$ $I_{OL} \le 6mA$

# **Analog Input Option**



Analog Control Screen.



BNC Connector



**NOTE:** Voltage must be set to 0 VDC when pump is turned on.



NOTE: Although the Analog Mode cycle time is 100 ms, when changing from min to max (or max to min) rates please allow a minimum of 250 ms.



NOTE: Not available on satellite units.



USB Type B Female.

## USB VIRTUAL COMMPORT DRIVER INSTALLATION

When you connect the PHD ULTRA HPSI pump to a computer via USB, Windows will seek to install a driver for communication. The following section details the installation of the Virtual CommPort Driver supplied with the PHD ULTRA HPSI pump.

A Real Property lines	and the second	10.46			
Control Panel >	System and Security   System	100 A 218	- 4	Search Control Panel	P
Control Panel Home Device Manager Remote setting: System protection Advanced system setting	View basic information Windows edition Windows 7 Professional Copyright & 2009 Microso Service Pack Get more features with a n	about your computer ft Cerporation. All rights reserved. ew edition of Windows 7			
	Nanufacturen Manufacturen Nodel: Rahing: Processor Installed memory (RAM): System type: Pen and Toech:	Dell Optiples 500 (July Windows Experience Index Intelli) Cover(TM) 6-2500 CPU @ 3.300 GHz 800 GB 64-bit Operating System No Pen or Touch Input is available for this Display			err)
See also Action Center Windows Update Performance Information and Tools	Vell support Website: Computer name, domain, and Computer name: Full computer name: Computer description:	Online support workgroup settings jruncette-07 jruncette-07.havardapp.com		() Ch	ange settings

1. Connect the pump to the computer via USB. Open the control panel and select System and Security and then System. Click Device Manager on the left hand menu.



2. Two Flash Update Applications will be displayed in the device manager, under Other Devices. Right click on either of the flash update applications and select Update Driver Software.

## USB



3. Select Browse my computer for driver software.

	in the steel	
3	Update Driver Software - Syringe Pump	
Br	rowse for driver software on your computer	
Se	arch for driver software in this location:	
H	larvard Apparatus USB-CDC.inf	Browse
	Let me pick from a list of device drivers on my com This list will show installed driver software compatible with the dev software in the same category as the device.	iputer ice, and all driver

4. Click Browse and navigate to the pump drivers folder located on the CD supplied with the pump. Select the file Harvard Apparatus USB-CDC.inf. Make sure the Include Subfolders box is checked and then click next.



5. If a warning message regarding the driver publisher is displayed, choose Install this driver software anyway.



6. Click Close after the software has been successfully installed.

# **RS-232 Specifications**



RS-232 9-Pin D-Sub Male



RS-232 Specifications

# Legacy Remote Pump Connection (PHD ULTRA HPSI)

Mating Face	Pin #	Signal	Description
	1	Vcc (+5V)	+5V DC
	2	GND	Ground
	3	ENC A	Encoder CH A
$\langle (3) (2) (1) \rangle \rangle$	4	ENC B	Encoder CH B
	5	MTR PH-B/	Motor Phase B/
	6	MTR PH-B	Motor Phase B
	7	N/C	No Connect
\ \ (14) (13) (12) < /	8	CHASSIS GND	Chassis Ground
	9	MTR PH-A	Motor Phase A
	10	MTR PH-A/	Motor Phase A/
	11	N/C	No Connect
	12	CHASSIS GND	Chassis Ground
	13	N/C	No Connect
	14	N/C	No Connect

14-POS, Circular Plastic Female AMP P/N 206043-1

Harvard Apparatus PHD ULTRA™ HPSI/XF Syringe Pump Series User's Manual

# Legacy RJ-11 Option



Pumps with Legacy RJ-11 Option.



Daisy-Chaining with Legacy RJ-11 Option.



NOTE: Pumps 1...n also have RJ-11 telephone jacks.



**NOTE:** When daisy-chaining with RS-232, each pump must be self-powered. If a pump in the RS-232 daisy-chain is powered down, all pumps "down-stream" from it will lose communications.

# **PUMP-TO-PUMP CONNECTION RS-485**



**CAUTION:** Do not connect to firewire ports on a PC. Damage may ocur to pump and/or PC.



RS-485 In/Out - IEEE-1394 Sockets



Daisy chaining via RS-485.

#### **RS-485 Dasiy Chain Connection Options:**

- If all pumps have software versions 2.0.0 or higher, 99 pumps in chain.
- If all pumps have software versions 1.3.7 or lower, 99 pumps in chain.
- If mix of pumps with software version 1.3.7 or lower and 2.0.0 or higher, maximum of 5 pumps in chain and  $\underline{1}$  RS-485 adapter (catalog # 70-4025) required.



**NOTE:** When daisy-chaining with RS-485, at minimum, every fourth pump must be self powered (i.e., another stand-alone unit). This can be affected by Force Selection.



**NOTE:** When applying power to pumps in a daisy-chain, apply power to the last group and work backwards.



**NOTE:** When removing power, be sure to remember that power removed from a stand-alone unit will also cause power to be removed from all RS-485 powered units deriving power from it.



**NOTE:** Power may be removed from any group of pumps, except the first group, without affecting communications "down-stream".



**NOTE:** If a chain of pumps with mixed software is desired, pumps with software versions 1.3.7 or lower can be returned to manufacturer for a hardware update.

# **Gradient Systems**

Gradient systems consist of up to two pumps attached to a master pump via RS-485 cables.





# **Connecting a Satellite Pump**

When a satellite pump is connected, using an RS-485 cable, to a control box or stand alone ULTRA, a pump control button representing the satellite unit will be displayed on the Method Main or Quick Start Main screen. In this button is a number that represents the satellite's address. Gradient systems with two satellite units attached through an RS-485 cable will have two buttons displayed, one for each satellite.

Method Main	HARVARD APPARATUS		
Method Select	03/30/10 02:12:58 PM		
METHOD1	Select the desired syringe and define stops		
Syringe Select Sherwood, 140 ml, 37,95 mm	uenne steps.		
	01		
Step Definition			
Step 1: Stepped			
Step 2: Autorni Step 3: Constant Rate			
Ctop 7: Constant Pate			
Step 7: Constant Rate			

Method Main screen showing an active satellite with an address of '01'

GRAD 1 step(s)	Force Level 100%	HARVARD APPARATUS 03/30/10 02:22:52 PM		
<mark>Syringe</mark> BD plastic, 60 ml, 26.59 mm		Ready to run method.		
Step: 1 Gradient Rate: 200 mil/min, Star	t: 50%, 50%, 0%	00 01 02		
Ramp, End: 60%, 0%,	40%			
Total Volume Dispens	ed: 0 ml			

Method Main screen showing a Gradient system with 2 active satellites, addressed 01' and '02'. Pump '01' is being controlled by the master The pump control button's background color indicates the status of the remote unit.

- Blue Background= Connected / Motor Stopped
- Red Background= Comm Error
- Yellow Background= Motor Stall
- Green Background= Motor Running

The user can select which pump to control by pressing the button with its corresponding address. The currently selected pump's button will contain an interior white box. When a satellite pump is being controlled the Fast Forward/Fast Reverse buttons on the master will move the satellite's pusher block.

Method Main	HARVARD APPARATUS		
Method Select METHOD1	03/30/10 02:13:48 PM		
Syringe Select Sherwood 140 ml 37 95 mm	Remote communications lost. PRESS TO CLEAR ERROR		
Step Definition	01		
Step 1: Stepped Step 2: AutoFill	्र 🗗 🔂 💊		
Step 3: Constant Rate			
Step 7: Constant Rate			

Method Main screen showing a comm error with the remote pump addressed '01'
## **APPENDIX F: MAINTENANCE**

### Maintenance

PHD ULTRA<sup>™</sup> HPSI/XF series pumps require no special maintenance other than keeping them clean by avoiding accidental spills of pumped material. Refer to the chemical compatibility chart below for specific chemical resistance information.

The two guide rods and the lead screw should be sparingly lubricated periodically; every 100 hrs the pump will remind you. The guide rods and the lead screw should be lubricated with Super Lube Synthetic Grease provided with the pump.

To clean the exterior surfaces, use a lint-free cloth to remove loose dust. Use care to avoid scratching the clear display window. For more efficient cleaning, use a soft cloth dampened [not soaked] with water, an aqueous solution of 75% isopropyl alcohol, or a mild detergent.

Chemical Compatibility Chart				
Chemical	Concentration	Overlay Cover	Overlay Adhesive	Control Box Chassis
Acetonitrile	99.5%	А	А	А
Methyl alcohol	99.8%	A	-	A
Hydrochloric Acid	36.5%	A	А	A
Bleach	100%	A	А	A
Windex®	100%	A	А	A
Isopropyl Alcohol	99.5%	A	D	A
Dish Soap	_	A	А	A
Motor Oil	100%	A	А	A
Simple Green	100%	A	А	A
Gasoline	100%	A	D	С
Ethylene Glycol (Antifreeze)	100%	A	А	A
Mineral Oil	100%	A	А	A
Ammonia	27%	A	А	A
Magnalube	100%	A	А	A
Superlube	100%	A	А	A
Acetone	99.5%	A	D	D
Soda (Coca-Cola)®	100%	A	А	A
Sulfuric Acid	95%	D	D	A
Dimethyl Sulfoxide	99.9%	A	С	A
Sodium Hydroxide	50%	A	А	A
Nitric Acid	68%	D	D	С
Chloroform	100%	D	D	D

The chemical resistance data provided is for reference only. The data is based on the manufacturer's recommendations and is not a guarantee of chemical compatibility for your test conditions. Wipe any spills immediately.

A Satisfatory

B Fair, Minor Effects

C Poor, Moderate Effects

D Severe Effects

not tested

# **Fuse Replacement**



## **Battery Replacement**



### **Key Information**

- 1. Make sure the power cord is disconnected from the main supply before servicing the fuse.
- Use only Type 3AG, 1/4" x 11/4, ½ amp, 250 volt; Type T (time delay) fuses (Harvard Apparatus Part No. 5146-037 or equivalent).

Turn off power and remove power cord from power module. Use a straight blade screw-driver to pry open the access door. Remove the fuse holder and then remove the fuses from this holder as shown in figure below. Replace fuses, and then replace the fuse holder.

- 1. Remove screw and swing cover to the side.
- 2. Slide battery out from under clip.
- 3. Install Lithium Coin Battery: 3V, 16mm CR1620 (Harvard Part No. 5155-288 or equivalent) by sliding under clip with positive side facing out



**CAUTION:** Use only same type & rated battery. Observe polarity when installing.

# Troubleshooting

#### Infusion Accuracy

To ensure infusion accuracy always use new syringe(s) and measure syringe bore diameter and enter actual dimensions in millimeters (mm) using the Custom Syringe entry option. Additionally, make sure that the guide rods and lead screw are properly lubricated.

#### **RS-232** Difficulties

Verify that the baud rates, data framing parameters, data bits, parity, and stop bits on all devices are the same. Verify flow control (handshaking) is set to None. If an address is set to other than address  $\emptyset$ , make sure commands and queries are prefixed with the address. Make sure straight-through pinning is used for the cables; do not use null-modem cables.

### Erase/Clear Disc:

There may be an instance where you want to delete all of your custom methods from the pump. There may also be instances where you may need to delete/clear the disc in order to power up the pump. To do so:

- Turn the pump on.
- When the start-up screen appears, press the 4 corners of the display in a clockwise order starting at the top left. After each corner is correctly pressed, it will turn dark gray.
- Press yes to confirm or wait 5 seconds to allow the pump to start normally without clearing the disc.
- There is a 5 second time limit for each press of the screen. If the time limit expires, the pump will start normally without clearing the disc.



#### Unit won't power-up

Verify that the Power Source Switch on the rear of the pump is set to AC-IN if powering through linecord or RS-485 if powering in a chain.



# **Upgrading EZ PRO<sup>™</sup> Software**

- 1. Upload the latest software version to your desktop (format is *filename.srec*).
- 2. Disconnect all I/O devices and then connect the pump to PC using a USB cable.
- 3. Press settings button then press Upgrade Software button twice to enter "Boot Loader Mode"...



**NOTE:** To exit bootloader mode without upgrading the software, power cycle the pump.



**NOTE:** Prior to upgrading, users will need to install the PHD ULTRA<sup>™</sup> USB driver as well as the bootloader driver file (PHDUltra-Bootloader.inf). Reference "USB Virtual Comport Driver Installation".

4. From the CD provided with the pump, open the ULTRA series Pump Updater Application.

Pump Updater			
	Pump is connected in 'Update Software' mode		
Open Update File	G:\Pump Update Files\PHD ULTRA v2.0.0.srec		
	S010000313120456C6974652E737265639F	÷	
Start Update			
File Read Successful	y - press Start Update	COM3	:

- 5. Click Open Update File and browse the file previously saved on your desktop and click Open.
- 6. Click Start Update

Pump Updater			3 -
	Pump is connected in 'Update Software' mode		
Open Update File	G:\Pump Update Files\PHD ULTRA v2.0.0.srec		
Reboot	S010000313120456C6974652E737265639F	\$	
Complete	Downloaded file: 1319006 bytes		
T		T	
Update complete		COM3	

7. After the update is complete, press Reboot to power Cycle the pump.

# **PHD ULTRA™ HPSI/XF Display Error Messages**

### Motor Stalled

This indicates that the pusher block travel has been impeded. This may be caused by the syringe plunger hitting bottom, a kink in the tubing (occlusion), syringe plunger binding or any situation requiring more force to the head of the syringe than the pump is capable of delivering. To restart the pump, remove the cause of stalling and/or increase the force setting, then press RUN. The pump will continue the interrupted procedure where it stopped.

### Out of Range

A value was entered or encountered in a pump program that was beyond the pump's limits.

### Power Failure Notification

If power to the pump is interrupted during operation, an alarm will sound to alert the user to the interruption. When power is restored, an onscreen message is displayed to indicate the interruption.

Quick Start	HARVARD APPARATUS
Method Select Quick Start: Infuse Only	10/27/09 12:03:41 PM
Syringe Select HA Steel, 100 ml, 34.9 mm	Power Failure!
Infuse Rate Select 182.529 ml/min	PRESS TO CLEAR ERROR
	🌤 📄 💽
Target Volume/Time Select 50 ml	

The PHD ULTRA™ HPSI/XF Pump will notify you of a power failure with a message when power is restored.

### Low Battery Indication

Time/Date area will turn red when battery is low. [See page 107 for instructions on changing the battery.]

Quick Start	HARVARD APPARATUS	
Method Select Duick Start: Infusion Only	04/28/09 1:56:40 PM	
Quick Start: Infasion only	Enter your settings to the left	
<mark>Syringe Select</mark> HA steel, 4.851 mm, 2.5 ml	and press the RUN or Run Preview button. Make sure to select the appropriate syringe.	
Infuse Rate Select 3.525 ml/min		
	🗞 📄 💽	
Target Volume/Time Select 2.5 ml	← ▶ 5	

The Time/Date area turns red when the battery is low.

## **APPENDIX G: ORDERING INFORMATION**

#### Standard Version

Description	Remote
PHD ULTRA™ HPSI Infuse/Withdraw Programmable	70-3311
PHD ULTRA™ XF Infuse/Withdraw Programmable	70-3313

Rack Options	
Catalog #	Description
70-3312	PHD ULTRA <sup>™</sup> HPSI Programmable w/ 10 Position Feeding Station
Options	
Catalog #	Description

Catalog #	Description
70-3030	PHD ULTRA™ RS-232 RJ-11 Connectors Option
70-3041	PHD ULTRA <sup>™</sup> Analog Control Input Option (0-10v)

### Accessories

Catalog #	Description
70-4000	RS-485 Cable for Pump-to-Pump Communication, 0.5 m
70-4021	RS-485 Cable for Pump-to-Pump Communication, 1 m
70-4001	RS-485 Cable for Pump-to-Pump Communication, 2 m
70-4020	RS-485 Cable for Pump-to-Pump Communication, 30 ft
70-4002	USB Cable for PC-to-Pump Communication, 2 m
70-4003	USB Cable for PC-to-Pump Communication, 5 m
70-4004	RS-232 Cable for PC-to-Pump Communication, 9 pin D-sub, 2 m
55-7760	Cable Assy, Daisy-chain, Legacy RS-232 RJ-11, 2 ft
72-2478	Cable Assy, Daisy-chain, Legacy RS-232 RJ-11, 7 ft
5113-001	Line Cord, US (115 v)
70-4039	Cable for Analog Control Option
70-4005	Adapter, PHD Digital I/O
70-4006	Adapter, D-sub 15 to Term. Blk
70-2215	Footswitch (w/ Phono Plug)
55-7008	Auto Fill Valve Box, High Pressure
55-7007	Continuous Delivery Valve Box, High Pressure
2401-086	Adapter for 25ml, 50ml, 100ml Hamilton GasTight™ syringes
5012-005	Hex Key, 3/32
5012-004	Hex Key, 9/64
70-4013	Lubricant, SuperLube, 1cc
70-4025	RS-485 Adapter (See Appendix E: External Connections)

For additional items such as Syringe Heaters, Spill Sensors, Temperature Controllers, Nano-Fluidic Accessories, and much more please visit our website www.harvardapparatus.com or call (800) 272-2775.